

Market closed on **December 3, 2019**

ICE: CONTRACT	SETTLE
KCH0	123,80
KCK0	126,05
KCN0	127,90
KCU0	129,50
KCZ0	131,45

SPREAD: ICE (CTS/LB)	
-2,25	March/May
-1,85	May/July
-1,60	July/September
-1,95	September/December
-1,95	December/March

BM&F: CONTRACT	SETTLE
ICFH20	123,35
ICFK20	145,55

ARBITRAGE: ICE/BM&F (CTS/LB)	
-30,55	March/March
-16,02	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,2070

Coffee Market Report

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within this market by 59.7% over the week of trade leading up to Tuesday 26th. November; to register a new short sold position of 7,592 Lots. This net short sold position which is the equivalent of 2,152,298 bags has most likely been decreased, following the period of mixed but overall softer trade that has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money Sector of this market decrease their net short sold position within the market by 25.64% over the week of trade leading up to Tuesday 26th. November; to register a short-sold position of 16,998 Lots. This net short sold position which is the equivalent of 2,833,000 bags has most likely been further decreased, following the period of mixed but overall sideways trade that has since followed.

The National Coffee Institute of Honduras have reported that the country's coffee exports for the month of November were 43.6% higher than the same month last year, at a total of 163,540 bags. This they say has contributed to the cumulative coffee exports for the first two months of the present October 2019 to September 2020 coffee year to be 16% higher than the same period in the previous coffee year, at a total of 248,520 bags.

The March to March contracts arbitrage between the London and New York markets broadened yesterday; to register this at 58.04 usc/Lb. This equates to 47.57% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 38,135 bags yesterday; to register these stocks at 2,081,728 bags, with 87.4% of these certified stocks being held in Europe at a total of 1,819,707 bags and the remaining 12.6% being held in the USA at a total of 262,021 bags. There was a smaller in number decrease to the number of bags pending grade to this exchange, by 6,553 bags; to register these pending grading stocks at 41,235 bags.

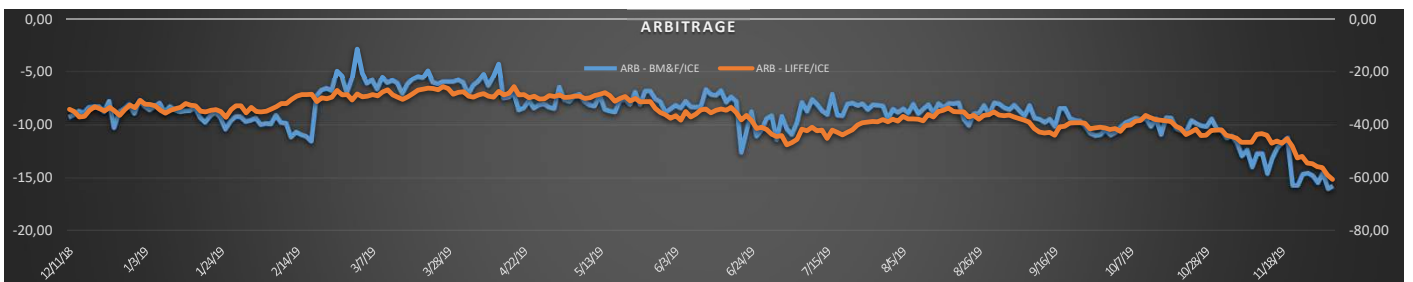
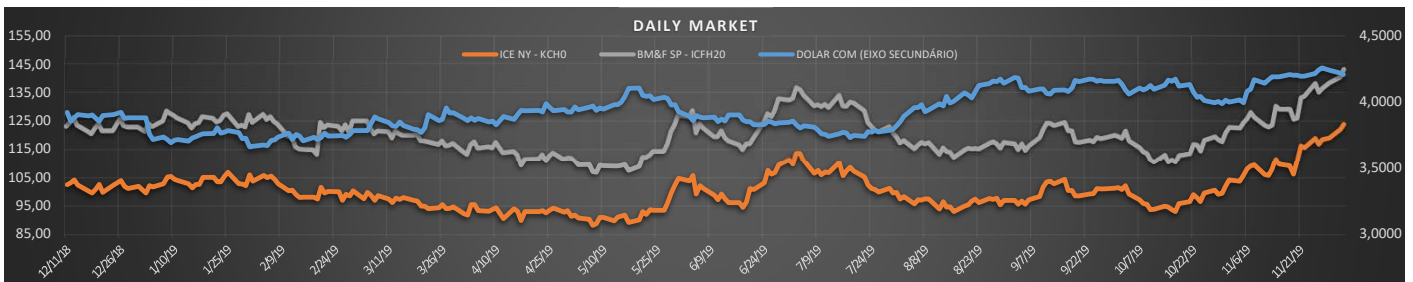
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 550,00
PADRÃO 1A - FC CERRADO	R\$ 540,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
PADRÃO 2 - GOOD CUP DURO	R\$ 490,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 450,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 425,00
PADRÃO 5 - RIO	R\$ 340,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-26
NY 2/3 14/16 FC SOUTH OF MINAS	-32
NY 2/3 17/18 GOOD CUP	-13
NY 3/4 14/16 GOOD CUP	-19
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-20
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-26
NY 5/6 13UP 300 DEF COB GRINDERS	-47
NY 5/6 12UP 350 DEF COB GRINDERS	-50
NY 3 17/18 RM (US\$ / 50 KGS)	89
NY 4 15/16 RM (US\$ / 50 KGS)	86
NY 4 14/16 RM (US\$ / 50 KGS)	82

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE

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