

Market closed on December 16, 2019

ICE: CONTRACT	SETTLE
KCH0	138,95
KCK0	141,00
KCN0	142,65
KCU0	144,05
KCZ0	145,85

SPREAD: ICE (CTS/LB)	
-2,05	March/May
-1,65	May/July
-1,40	July/September
-1,80	September/December
-1,80	December/March

BM&F: CONTRACT	SETTLE
ICFH20	158,10
ICFK20	161,95

ARBITRAGE: ICE/BM&F (CTS/LB)	
-19,43	March/March
-18,57	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0620

Coffee Market Report

The respected Brazil analysts Safra's & Mercado have come forth with their revised estimate for the current 2019 Brazil crop to be 3.14% lower than their initial estimate ahead of the harvest in April, 2019, to now estimate this crop to be 57.05 million bags, further estimating that farmers had sold 71% of this crop coffees, as opposed to 68% over a five year average at the same time in their seasonal coffee year. This report further projects that internal Brazil coffee stocks when heading toward the next biennially larger bearing crop that is due to start harvest around May next year, could see internal stocks around 2.32 million bags at that time. This would be around 26.8% lower than the same time in the previous record breaking 2018 crop year, put at 3.17 million bags at the time, supplementing the lower biennial bearing 2019 crop that is currently flowing to consumer markets.

It has been reported meanwhile that internal market sales within Brazil has slowed of late, with the Brazil Real recovering in value against the U.S. Dollar and farmers already having sold and cashed in good volumes of coffee. Thus, with sales in hand and the distractions of the approaching festive season within the context of the nearby Brazil summer holidays, one might anticipate that internal market selling activity might remain slow into the start of the new year.

With the next 2020 Brazil crop developing on the trees meanwhile, weather reports indicate a wide dispersion of rains throughout the South East coffee growing areas and with good regular rain with spells of sunny weather in between, the weather within the main coffee growing regions remains beneficial for the development of the new 2020 crop cherries.

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector of this market turn their net short position within this market to a net long position over the week of trade leading up to Tuesday 10th December; to register a new net long position of 14,492 Lots which is the equivalent of 543,458 bags. This position has most likely been further increased, following the period of mixed but overall firmer trade that has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money Sector of this market trim their net short sold position within the market by 39% over the week of trade leading up to Tuesday 10th December; to register a short-sold position of 10,069 Lots. This net short sold position is the equivalent of 1,678,167 bags and has most likely been further decreased, following the period of mixed though overall firmer trade that has since followed.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 5,291 bags on Friday; to register these stocks at 2,031,581 bags, with 88.34% of these certified stocks being held in Europe at a total 1,794,787 bags and the remaining 11.66 being held in USA certified warehouses, at a total 236,794 bags. There was meanwhile 1,674 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 27,708 bags.

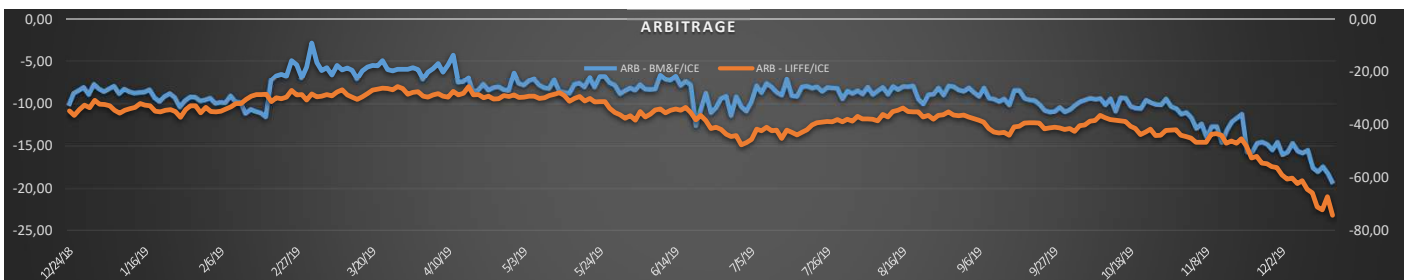
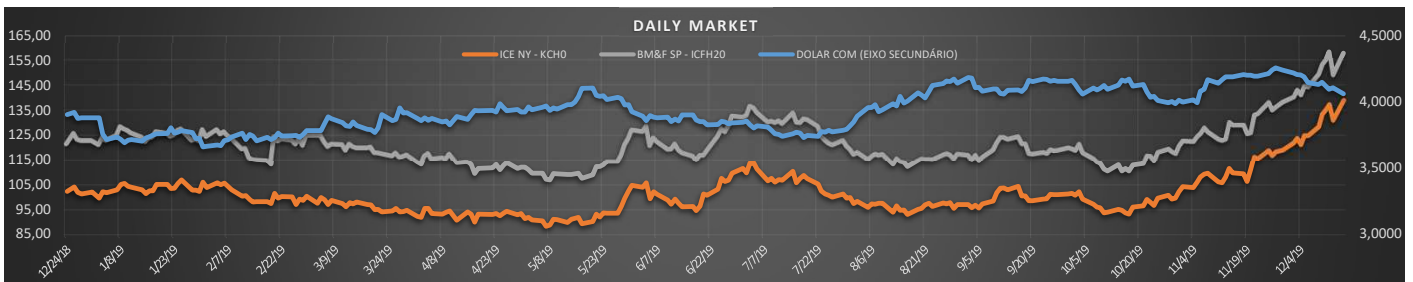
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 650,00
PADRÃO 1A - FC CERRADO		R\$ 610,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 600,00
PADRÃO 2 - GOOD CUP DURO		R\$ 575,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 525,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 480,00
PADRÃO 5 - RIO		R\$ 380,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 430,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 410,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET NY 2/3 17/18 FC CERRADO	1
SELLER NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-7
NY 3/4 14/16 GOOD CUP	-13
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-18
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-24
NY 5/6 13UP 300 DEF COB GRINDERS	-45
NY 5/6 12UP 350 DEF COB GRINDERS	-48
NY 3 17/18 RM (US\$ / 50 KGS)	101
NY 4 15/16 RM (US\$ / 50 KGS)	98
NY 4 14/16 RM (US\$ / 50 KGS)	95

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE

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