

Market closed on January 7, 2020

ICE: CONTRACT	SETTLE
KCH0	122,40
KCK0	124,70
KCN0	126,95
KCU0	128,90
KCZ0	131,50

SPREAD: ICE (CTS/LB)	
-2,30	March/May
-2,25	May/July
-1,95	July/September
-2,60	September/December
-2,40	December/March

BM&F: CONTRACT	SETTLE
ICFH20	141,30
ICFK20	144,05

ARBITRAGE: ICE/BM&F (CTS/LB)	
-15,58	March/March
-15,80	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0660

Coffee Market Report

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector of this market increase their net long position within the market by 0.4% over the week of trade leading up to Tuesday 31st. December; to register a new net long position of 21,628 Lots which is the equivalent of 6,131,442 bags. This position has most likely been further increased, following the period of mixed but overall firmer trade that has since followed.

The March to March contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 63.17 usc/Lb. This equates to 50.74% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,280 bags yesterday; to register these stocks at 2,028,332 bags, with 88.6% of these certified stocks being held in Europe at a total of 1,796,096 bags and the remaining 11.4% being held in the USA at a total of 232,236 bags. There was meanwhile a larger in number increase by 25,082 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 157,098 bags.

The commodity markets were mixed in trade yesterday, to see overall macro commodity index taking a sideways track for the day. The Sugar, Cotton, Orange Juice, Soybean, Gold and Silver markets ended the day on a positive note, the Copper market remained unchanged on the day, while the Oil, Natural Gas, Cocoa, Coffee, Wheat and Corn markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.0618% lower; to see this index registered at 421.5755 The day starts with the U.S. Dollar steady, trading at 1.317 to Sterling, at 1.119 to the Euro and with the US Dollar buying 4.062 Brazilian Real. The London and New York markets started the day yesterday trading close to par on a modest negative note, both markets maintained this modest soft stance into the early afternoon trade. As the afternoon progressed both the London and the New York markets encountered selling pressure to accentuate the losses for the day. The London market hit a price floor and bounced back from the lows of the day to limit the losses for the afternoon trade, while the New York market continued on its downward trend for much of the afternoon trade.

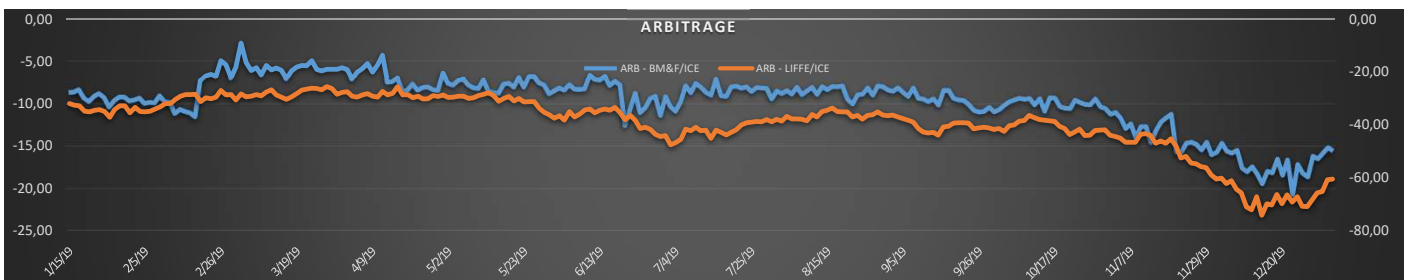
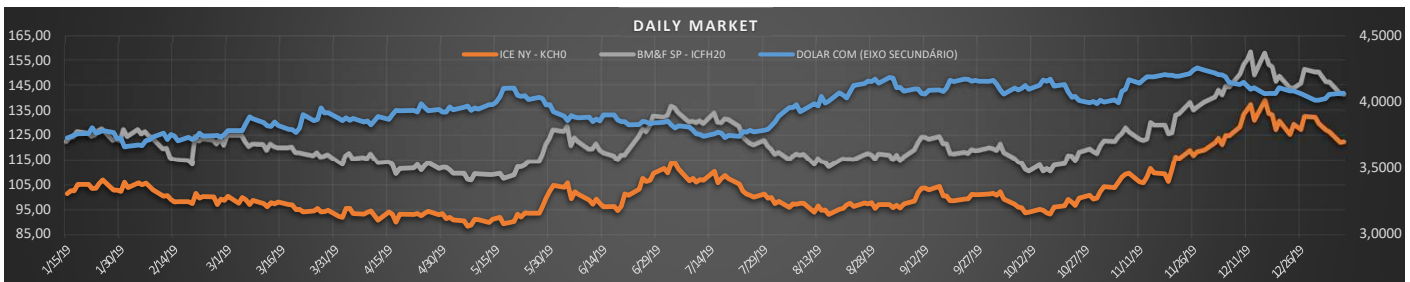
Source: <http://www.landmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 560,00
PADRÃO 1A - FC CERRADO	R\$ 540,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 530,00
PADRÃO 2 - GOOD CUP DURO	R\$ 495,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 460,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 425,00
PADRÃO 5 - RIO	R\$ 380,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 420,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 400,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET NY 2/3 17/18 FC CERRADO	1
SELLER NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-9
NY 3/4 14/16 GOOD CUP	-15
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-17
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-23
NY 5/6 13UP 300 DEF COB GRINDERS	-31
NY 5/6 12UP 350 DEF COB GRINDERS	-34
NY 3 17/18 RM (US\$ / 50 KGS)	101
NY 4 15/16 RM (US\$ / 50 KGS)	97
NY 4 14/16 RM (US\$ / 50 KGS)	94

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE

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