

Market closed on **January 8, 2020**

ICE: CONTRACT	SETTLE
KCH0	119,15
KCK0	121,45
KCN0	123,70
KCU0	125,70
KCZ0	128,30

SPREAD: ICE (CTS/LB)	
-2,30	March/May
-2,25	May/July
-2,00	July/September
-2,60	September/December
-2,40	December/March

BM&F: CONTRACT	SETTLE
ICFH20	138,45
ICFU20	147,00

ARBITRAGE: ICE/BM&F (CTS/LB)	
-14,49	March/March
-14,57	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0550

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net long position within the market by 4.80% over the week of trade leading up to Tuesday 31st. December, to register a new net long position of 41,107 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 0.13%, to register a net long position of 64,273 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increase their net long position within the market by 0.4%; to register a new net long position of 21,628 Lots which is the equivalent of 6,131,442 bags. This position has most likely been further increased, following the period of mixed but overall firmer trade that has since followed.

The March to March contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 60.53 usc/Lb. This equates to 49.45% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 13,156 bags yesterday; to register these stocks at 2,041,488 bags, with 88.3% of these certified stocks being held in Europe at a total of 1,802,652 bags and the remaining 11.7% being held in the USA at a total of 238,836 bags. There was meanwhile a larger in number decrease by 19,131 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 137,967 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 15,333 bags over the weeks of trade leading up to Monday 6th January, to see these stocks registered at 2,491,833 bags, on the day.

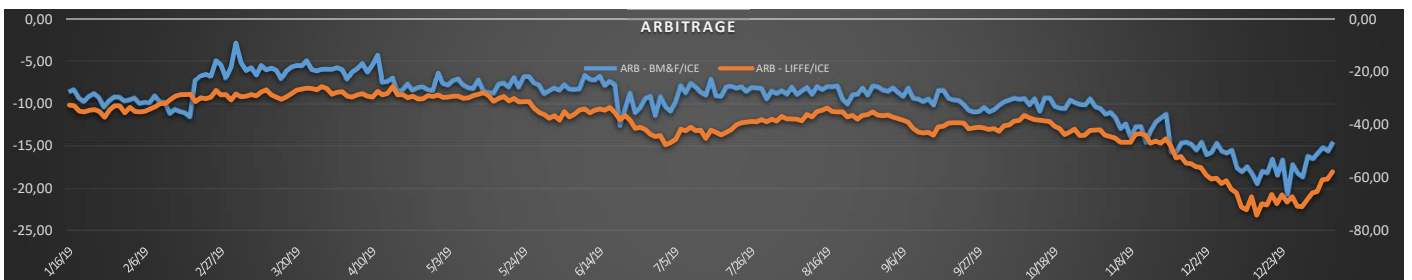
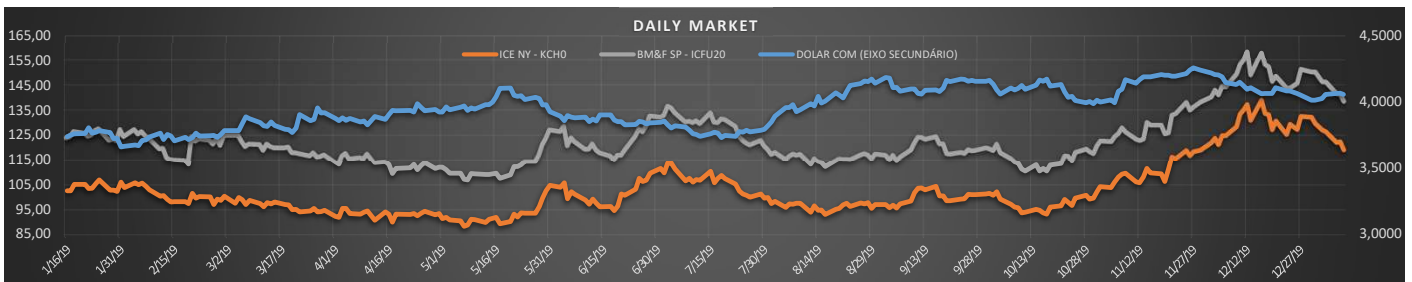
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 540,00
PADRÃO 1A - FC CERRADO	R\$ 515,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 505,00
PADRÃO 2 - GOOD CUP DURO	R\$ 480,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 450,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
PADRÃO 5 - RIO	R\$ 380,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 420,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 400,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-9
NY 3/4 14/16 GOOD CUP	-15
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-16
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-22
NY 5/6 13UP 300 DEF COB GRINDERS	-27
NY 5/6 12UP 350 DEF COB GRINDERS	-30
NY 3 17/18 RM (US\$ / 50 KGS)	102
NY 4 15/16 RM (US\$ / 50 KGS)	98
NY 4 14/16 RM (US\$ / 50 KGS)	95

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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