

Market closed on **January 14, 2020**

ICE: CONTRACT	SETTLE
KCH0	114,90
KCK0	117,25
KCN0	119,55
KCU0	121,65
KCZ0	124,25

SPREAD: ICE (CTS/LB)	
-2,35	March/May
-2,30	May/July
-2,10	July/September
-2,60	September/December
-2,40	December/March

BM&F: CONTRACT	SETTLE
ICFH20	135,00
ICFU20	141,20

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,84	March/March
-14,91	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1320

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net long position within the market by 4.38% over the week of trade leading up to Tuesday 7th. January; to register a new net long position of 39,307 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 0.41%, to register a net long position of 64,007 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net long position within the market by 3.34%; to register a new net long position of 20,907 Lots which is the equivalent of 5,927,042 bags. This position has most likely been further decreased, following the period of mixed but overall softer trade that has since followed.

Reuters have reported that Vietnam's coffee exports for the month of December are up by 66.8% from the previous month, to total 3,137,433 bags. This number proving to be well above the 2.5 million bags that had been initially forecast for the month's coffee exports.

These exports contributing to the country's cumulative exports for the 2019 calendar year of to be 11.9% lower than the same period in the previous year, at a total of approximately 27.5 million bags. While the report well illustrates the negative effects of the prevailing soft coffee terminal markets, in that the value of Vietnam coffee exports for the 2019 calendar year is 19.3% lower than the same period last year, at a total of approximately 2.85 billion US dollars.

There are now only nine trading days within the London market for the Vietnamese trade, prior to the Eve of the Tet New Year holiday on Saturday 25th. January. This starting the week of celebrations to bring in the new Year of the Rat, which shall culminate on Wednesday 29th. January. There won't be much activity expected out of Vietnam due to this, as the country winds down in preparation for their Lunar New Year.

The March to March contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 55.04 usc/Lb. This equates to 48.04% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,984 bags yesterday; to register these stocks at 2,068,299 bags, with 88.4% of these certified stocks being held in Europe at a total of 1,828,834 bags and the remaining 11.6% being held in the USA at a total of 239,465 bags. There was meanwhile a larger in number decrease by 11,517 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 160,778 bags.

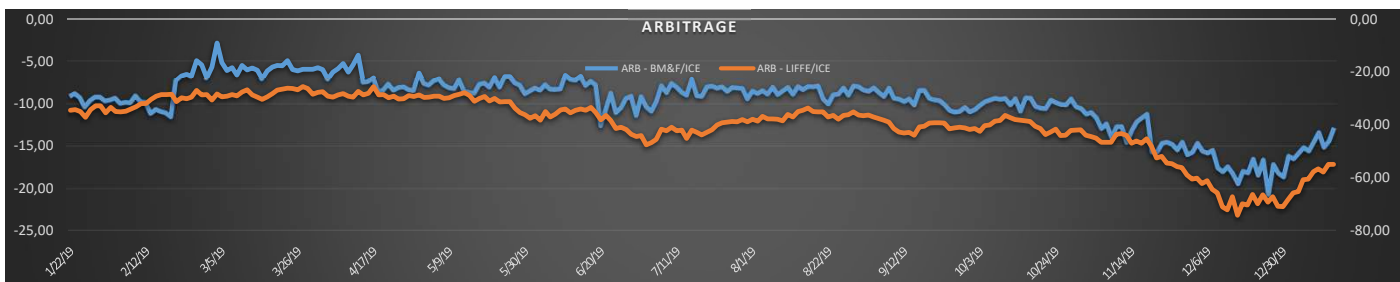
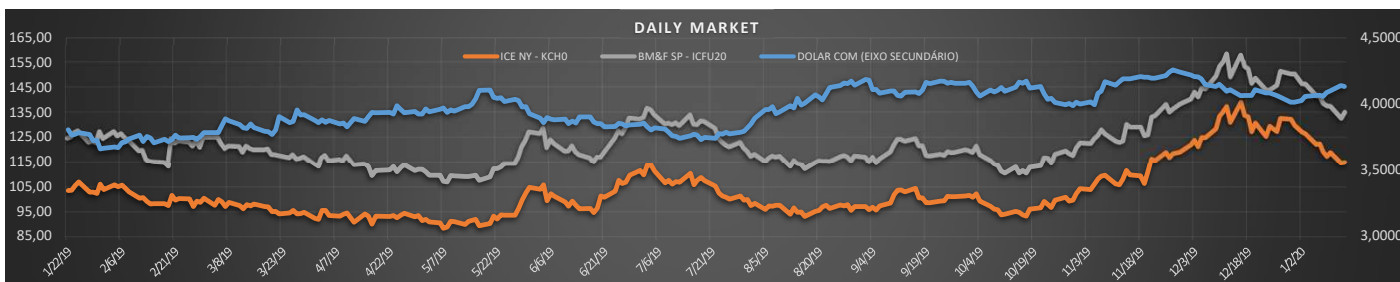
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
	PADRÃO 0 - CEREJA R\$ 540,00
	PADRÃO 1A - FC CERRADO R\$ 520,00
	PADRÃO 1B - FC SOUTH OF MINAS R\$ 510,00
	PADRÃO 2 - GOOD CUP DURO R\$ 475,00
	PADRÃO 3 - GOOD CUP 2 RIADAS R\$ 450,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1) R\$ 420,00
	PADRÃO 5 - RIO R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO R\$ 420,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO R\$ 400,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET NY 2/3 17/18 FC CERRADO	2
SELLER NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-8
NY 3/4 14/16 GOOD CUP	-14
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
NY 5/6 13UP 300 DEF COB GRINDERS	-25
NY 5/6 12UP 350 DEF COB GRINDERS	-28
NY 3 17/18 RM (US\$ / 50 KGS)	99
NY 4 15/16 RM (US\$ / 50 KGS)	96
NY 4 14/16 RM (US\$ / 50 KGS)	92

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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