COFFEE CORPORATION

	Market closed on	February 5, 2020
ICE:	CONTRACT	SETTLE
	KCH0	97,75
	KCKO	99,85
	KCN0	102,10
	KCU0	104,20
	KCZ0	107,05

BM&F: CONTRACT	SETTLE
ICFH20	117,55
ICFU20	124,00

SETTLE		
4,2390		

MARKE	ET PRICE IDEAS FROM BUYERS			
	PADRÃO 0 - CEREJA	R\$ 525,00		
	PADRÃO 1A - FC CERRADO	R\$ 500,00		
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 490,00		
	PADRÃO 2 - GOOD CUP DURO	R\$ 465,00		
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 430,00		
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00		
	PADRÃO 5 - RIO	R\$ 380,00		
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 420,00		
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 400,00		
Note:	Standard qualities considering 25% of screen 17/18 and 2	20% of leakage (maximum of		

0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	March/May
NET	NY 2/3 17/18 FC CERRADO	12
SELLER	NY 2/3 15/16 FC CERRADO	9
	NY 2/3 14/16 FC CERRADO	6
	NY 2/3 17/18 FC SOUTH OF MINAS	10
	NY 2/3 14/16 FC SOUTH OF MINAS	4
	NY 2/3 17/18 GOOD CUP	4
	NY 3/4 14/16 GOOD CUP	-2
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-3
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-9
	NY 5/6 13UP 300 DEF COB GRINDERS	-10
	NY 5/6 12UP 350 DEF COB GRINDERS	-13
	NY 3 17/18 RM (US\$ / 50 KGS)	97
	NY 4 15/16 RM (US\$ / 50 KGS)	93
	NY 4 14/16 RM (US\$ / 50 KGS)	90

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)			
-2,10	March/May		
-2,25	May/July		
-2,10	July/September		
-2,85	September/December		
-2,85	December/March		

ARBITRAGE: ICE/BM&F (CTS/LB)			
-8,89	March/March		
-10,46	May/May		

Coffee Market Report

The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of January was 246,000 bags or 18.98% lower than the same month last year, at a total of 1,050,000 bags. This has contributed to the countries cumulative production for the first four months of the present October 2019 to September 2020 coffee year to be 640,000 bags or 12.89% higher than the same period in the previous coffee

September 2020 cortee year to be 640,000 bags or 12.89% higher than the same period in the previous cortee year, at a total of 5,605,000 bags. The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of January were 65,000 bags or 5.6% lower than the same month last year, at a total of 1,101,000 bags. This has contributed to the country's cumulative coffee exports for the first four months of the present October 2019 to September 2020 coffee year to be 17,000 bags or 0.35% higher than the same period in the previous coffee year, at a total of 4,884,000 bags.

The March to March contracts arbitrage between the London and New York markets broadened yesterday; to register this at 40.45 usc/Lb. This equates to 41.21 % price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 9,931 The Certified washed Arabica coftee stocks held against the New York exchange were seen to decrease by 9,331 bags yesterday; to register these stocks at 2,165,770 bags, with 89.4% of these certified stocks being held in Europe at a total of 1,355,193 bags and the remaining 10.6% being held in the USA at a total of 230,577 bags. There was meanwhile a larger in number increase by 11,131 bags to the number of bags pending grading stocks at 24,542 bags. The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 1,000 bags over the weeks of trade leading up to Monday 3rd. February, to see these stocks registered at 2,416,500 bags, on the day.

Source: http://www.iandmsmith.com





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