

Market closed on **February 6, 2020**

ICE: CONTRACT	SETTLE
KCH0	98,15
KCK0	100,35
KCN0	102,55
KCU0	104,70
KCZ0	107,50

SPREAD: ICE (CTS/LB)	
-2,20	March/May
-2,20	May/July
-2,15	July/September
-2,80	September/December
-2,85	December/March

BM&F: CONTRACT	SETTLE
ICFH20	118,70
ICFU20	123,50

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,42	March/March
-11,34	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,2860

Coffee Market Report

The International Coffee Organisation ICO have reported that the global coffee exports for the month of December were 0.3% higher than the same month last year, at a total of 10.30 million bags. This they say, has contributed to the cumulative global coffee exports for the first three months of the present October 2019 to September 2020 coffee year to be 5.8% lower than the same period in the previous coffee year, at a total of 29.01 million bags. The same ICO report has estimated that global coffee consumption will rise by 2.7% for this present October 2019 to September 2020 coffee year to 169.34 million bags, which is marginally above what they estimate to be the coffee supply for this coffee year. With Global coffee production expected to fall by 0.9% to 168.71 million bags, this would result in a projected deficit of 630,000 bags for the October 2019 to September 2020 coffee year. The March to March contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 40.42 usc/Lb. This equates to 41.35 % price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 725 bags yesterday; to register these stocks at 2,166,495 bags, with 89.4% of these certified stocks being held in Europe at a total of 1,935,918 bags and the remaining 10.6% being held in the USA at a total of 230,577 bags. There was meanwhile a larger in number decrease by 3,277 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 21,265 bags.

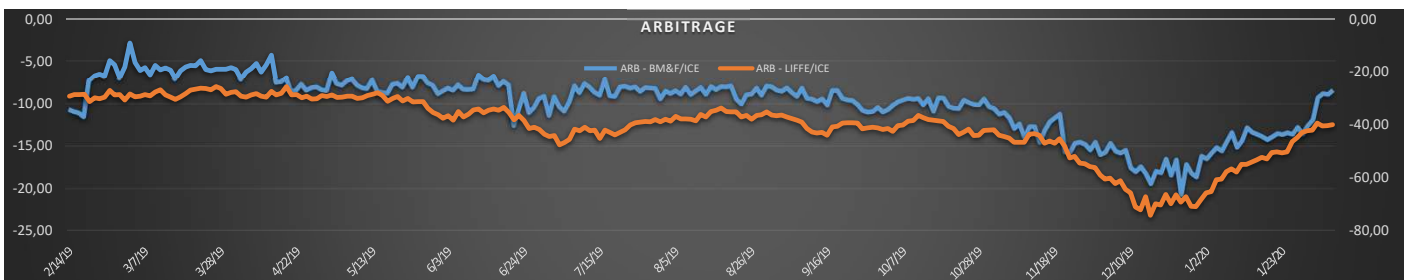
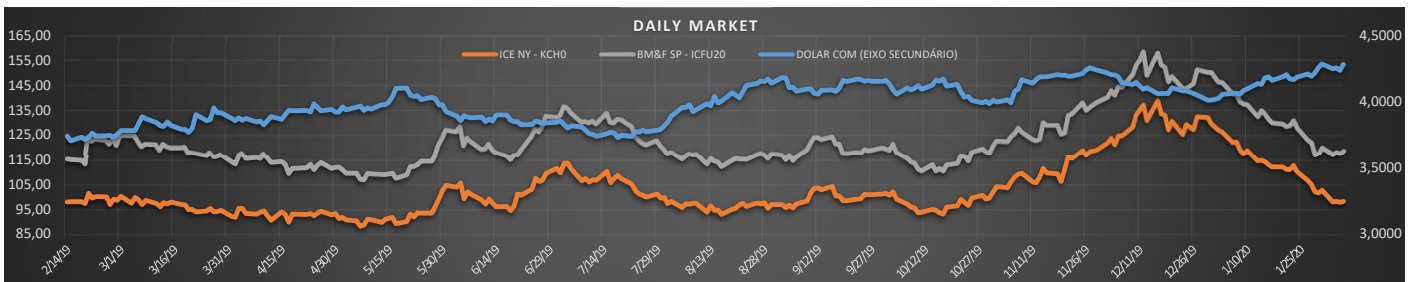
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
	PADRÃO 0 - CEREJA R\$ 525,00
	PADRÃO 1A - FC CERRADO R\$ 500,00
	PADRÃO 1B - FC SOUTH OF MINAS R\$ 490,00
	PADRÃO 2 - GOOD CUP DURO R\$ 465,00
	PADRÃO 3 - GOOD CUP 2 RIADAS R\$ 430,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1) R\$ 400,00
	PADRÃO 5 - RIO R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO R\$ 420,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO R\$ 400,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET SELLER NY 2/3 17/18 FC CERRADO	11
NY 2/3 15/16 FC CERRADO	8
NY 2/3 14/16 FC CERRADO	5
NY 2/3 17/18 FC SOUTH OF MINAS	8
NY 2/3 14/16 FC SOUTH OF MINAS	2
NY 2/3 17/18 GOOD CUP	3
NY 3/4 14/16 GOOD CUP	-3
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-4
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-10
NY 5/6 13UP 300 DEF COB GRINDERS	-11
NY 5/6 12UP 350 DEF COB GRINDERS	-14
NY 3 17/18 RM (US\$ / 50 KGS)	96
NY 4 15/16 RM (US\$ / 50 KGS)	93
NY 4 14/16 RM (US\$ / 50 KGS)	89

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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CEL. ADICIONAL

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