

Market closed on **March 19, 2020**

ICE: CONTRACT	SETTLE
KCK0	108,30
KCN0	108,15
KCU0	108,70
KCZ0	109,95
KCH1	111,60

SPREAD: ICE (CTS/LB)	
0,15	May/July
-0,55	July/September
-1,25	September/December
-1,65	December/March
2,90	March/May

BM&F: CONTRACT	SETTLE
ICNU20	121,70
ICFZ20	123,00

ARBITRAGE: ICE/BM&F (CTS/LB)	
-16,70	May/May
-16,97	September/September

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,2030

Coffee Market Report

The Brazil Real tumbled yesterday to new historic lows as the rapid spread of the coronavirus grows concerns. Coffee prices dropped sharply after the Brazil Real slipped by 0.2% against the dollar and posted a new record low of 5.0832 Brazil Real/USD.

Goldman Sachs has estimated that Global Coffee demand is to drop by 10% due to the ongoing Coronavirus pandemic, citing that higher in home consumption is unlikely to compensate for a drop in out of home Coffee consumption.

The May to May contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 47.62 usc/Lb. This equates to 46.41% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 14,733 bags yesterday; to register these stocks at 2,081,173 bags, with 90.4% of these certified stocks being held in Europe at a total of 1,881,752 bags and the remaining 9.6% being held in the USA at a total of 199,421 bags.

There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 2,200 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 47,500 bags over the weeks of trade leading up to Monday 16th.March, to see these stocks registered at 2,429,000 bags, on the day.

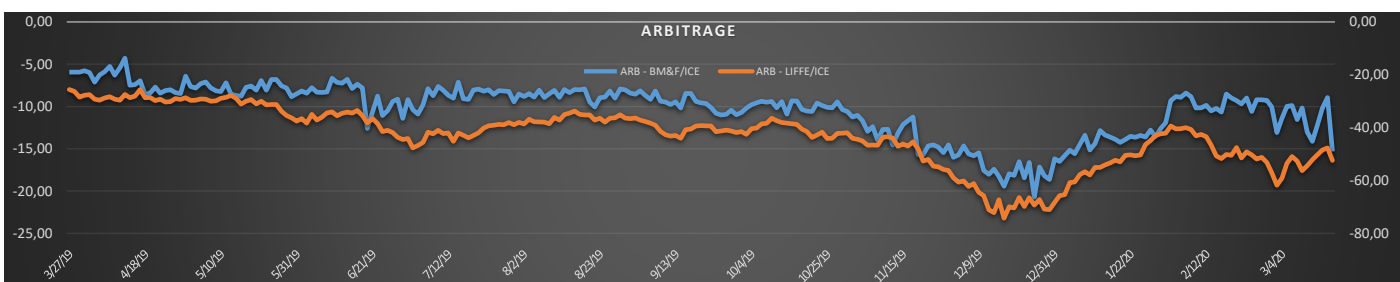
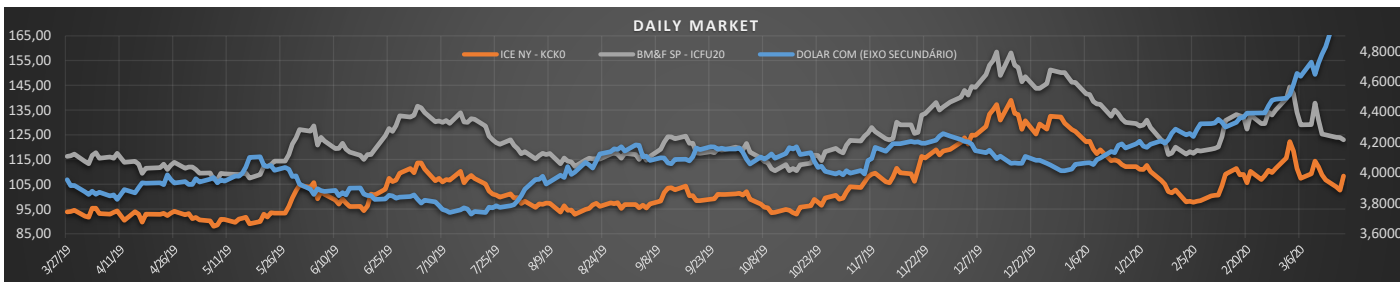
.Source: <http://www.iandmsmith.com/>

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 645,00
	PADRÃO 1A - FC CERRADO	R\$ 610,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 600,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 570,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 535,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 510,00
	PADRÃO 5 - RIO	R\$ 425,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 440,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 420,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	May/July
NET SELLER	
NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-5
NY 3/4 14/16 GOOD CUP	-11
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
NY 5/6 13UP 300 DEF COB GRINDERS	-33
NY 5/6 12UP 350 DEF COB GRINDERS	-36
NY 3 17/18 RM (US\$ / 50 KGS)	90
NY 4 15/16 RM (US\$ / 50 KGS)	86
NY 4 14/16 RM (US\$ / 50 KGS)	83

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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