

Market closed on **April 28, 2020**

ICE: CONTRACT	SETTLE
KCN0	107,60
KCU0	108,60
KCZ0	110,25
KCH1	112,00
KCK1	114,15

SPREAD: ICE (CTS/LB)	
-1,00	July/September
-1,65	September/December
-1,75	December/March
-2,15	March/May
0,00	May/July

BM&F: CONTRACT	SETTLE
ICNU20	120,50
ICFZ20	121,20

ARBITRAGE: ICE/BM&F (CTS/LB)	
-17,51	September/September
-18,63	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,5100

### Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net long position within the market over the week of trade leading up to Tuesday 21st. April; to register a new net long position of 21,995 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 0.37%, to register a net long position of 47,761 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net long position within this market by 2.65%, to register a new net long position of 10,079 Lots which is the equivalent of 2,857,352 bags. This net long position has most likely been increased following the period of mixed trade but overall softer trade that since followed.

The Ugandan Coffee Development Authority UCDA have reported that their country's coffee exports for the month of March were 132,476 bags or 38.38% higher than the same month last year, at a total of 477,561 bags. This has contributed to the country's cumulative coffee exports for the first six months of the present October 2019 to September 2020 coffee year to have been 436,224 bags or 20.46% higher than the same period in the previous coffee year, at a total of 2,568,517 bags, this drastic increase in export for the month of March can be attributed to higher yields from new maturing coffee trees.

Uganda's governing authorities had subsequently taken a hard lockdown stance in reaction to Covid-19 leading to many sectors shutting down operations in April. Although the restrictions that were imposed in this month are starting to show signs of easing. There are continued resource challenges however, which are related to movement of personnel and cargo, that alike many other coffee producer countries with similar hard lockdown policies implemented over this time, may likely be experienced in lower year on year coffee export figures to be reported in months to come.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 54.04 usc/Lb. This equates to 50.89% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 151 bags yesterday; to register these stocks at 1,848,347 bags, with 90.6% of these certified stocks being held in Europe at a total of 1,675,053 bags and the remaining 9.4% being held in the USA at a total of 173,844 bags. There was a larger in number 19,460 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 2,000 bags.

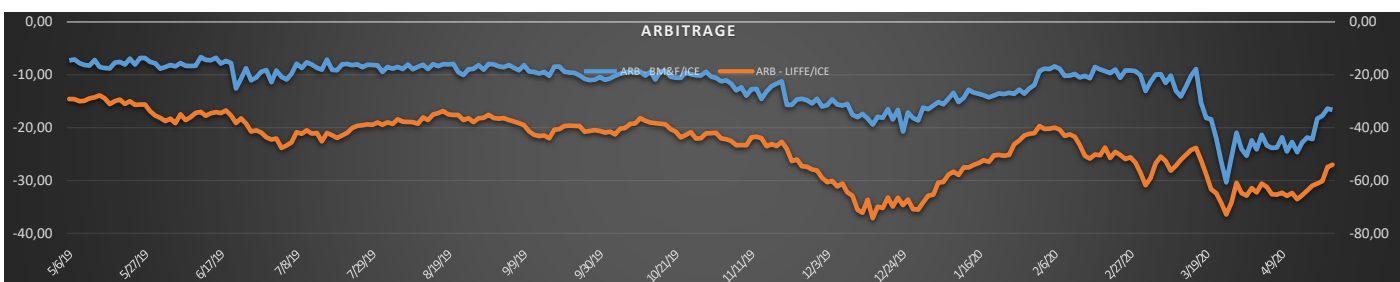
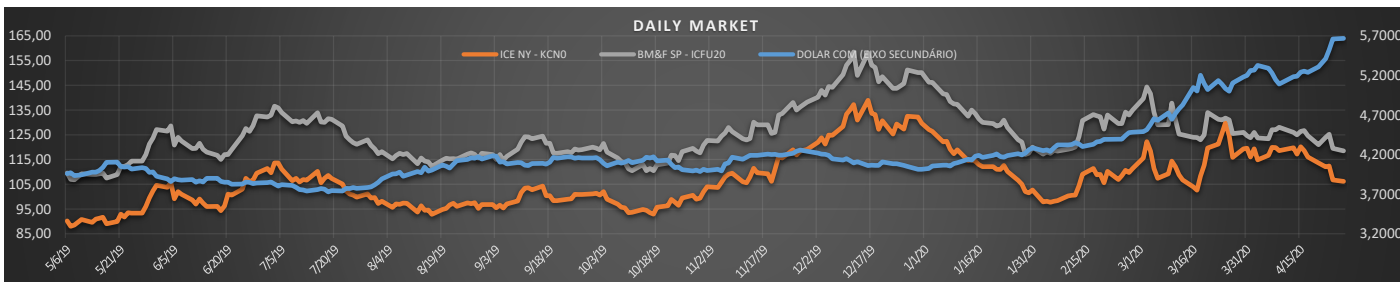
<http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 650,00
	PADRÃO 1A - FC CERRADO	R\$ 630,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 620,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 570,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 540,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 500,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 430,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 410,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER	
NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	1
NY 2/3 14/16 FC SOUTH OF MINAS	-5
NY 2/3 17/18 GOOD CUP	-8
NY 3/4 14/16 GOOD CUP	-14
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
NY 5/6 13UP 300 DEF COB GRINDERS	-26
NY 5/6 12UP 350 DEF COB GRINDERS	-29
NY 3 17/18 RM (US\$ / 50 KGS)	79
NY 4 15/16 RM (US\$ / 50 KGS)	76
NY 4 14/16 RM (US\$ / 50 KGS)	72

Obs: Fob ideas (Simple exercise).



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCO TULLIO SARTO  
PATRÍCIA TOMAZ DE ASSIS

### ASSUNTOS

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RECEPÇÃO  
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DIRETOR/QUALIDADE/COMERCIAL  
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