

Market closed on **April 29, 2020**

ICE: CONTRACT	SETTLE
KCN0	105,30
KCU0	106,40
KCZ0	108,40
KCH1	110,30
KCK1	112,55

BM&F: CONTRACT	SETTLE
ICNU20	117,00
ICFZ20	119,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3570

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 630,00
	PADRÃO 1A - FC CERRADO	R\$ 600,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 590,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 540,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 520,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 490,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 430,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 410,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-10
NY 3/4 14/16 GOOD CUP	-16
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
NY 5/6 13UP 300 DEF COB GRINDERS	-23
NY 5/6 12UP 350 DEF COB GRINDERS	-26
NY 3 17/18 RM (US\$ / 50 KGS)	77
NY 4 15/16 RM (US\$ / 50 KGS)	74
NY 4 14/16 RM (US\$ / 50 KGS)	71

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-1,10	July/September
-2,00	September/December
-1,90	December/March
-2,25	March/May
0,00	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-17,95	September/September
-18,44	December/December

Coffee Market Report

With the month of April coming to a close and with the shipment statistics already at hand, the Vietnam General Statistics office have estimated that the coffee exports for the month of April shall be approximately 2,833,333 bags. This they say, shall result in the countries coffee exports for the first four months of this year to be 4.5% higher than the same period last year, at a total of 10,983,333 bags.

The General Statistics office of Vietnam have at the same time estimated that the value of the country's coffee exports for the first four months of this year, shall be 2.2% higher than the same period last year, at a total of 1.11 billion U.S. dollars. Although the Vietnamese Government enforced a countrywide lockdown in early April, for the most part within the coffee and other agricultural sectors within the country and barring a small degree of disruption to the flow of goods from the interior, generally business has taken place as usual throughout the month.

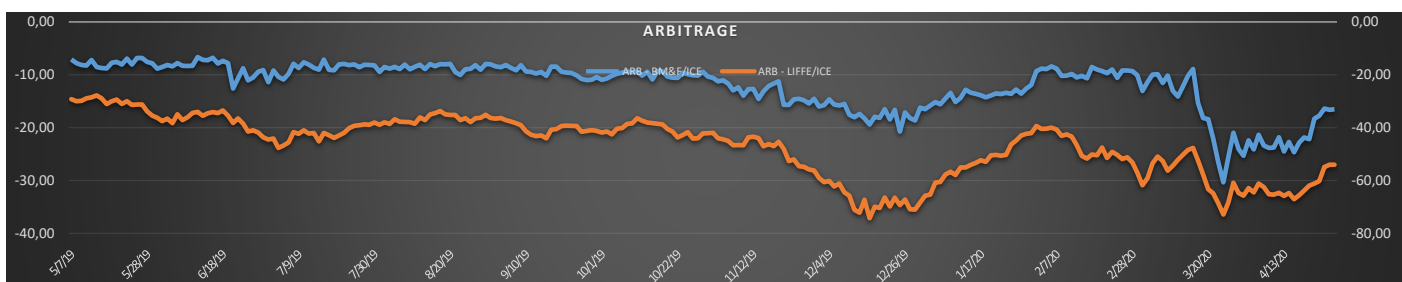
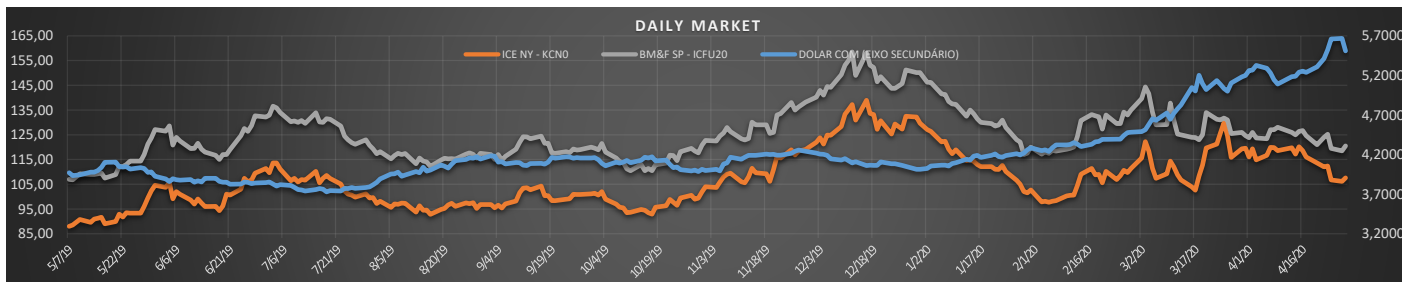
The July to July contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 54.08 usc/Lb. This equates to 50.26% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 1,250 bags yesterday; to register these stocks at 1,849,597 bags, with 90.6% of these certified stocks being held in Europe at a total of 1,676,553 bags and the remaining 9.4% being held in the USA at a total of 173,044 bags.

There was a smaller in number 500 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 2,500 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 31,500 bags over the weeks of trade leading up to Monday 21st. April, to see these stocks registered at 2,276,667 bags, on the day.

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PATRÍCIA TOMAZ DE ASSIS

ASSUNTOS

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