

Market closed on **June 4, 2020**

ICE: CONTRACT	SETTLE
KCN0	99,10
KCU0	100,55
KCZ0	102,80
KCH1	105,00
KCK1	108,00

SPREAD: ICE (CTS/LB)	
-1,45	July/September
-2,25	September/December
-2,20	December/March
-3,00	March/May
-1,35	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,01	September/September
-13,71	December/December

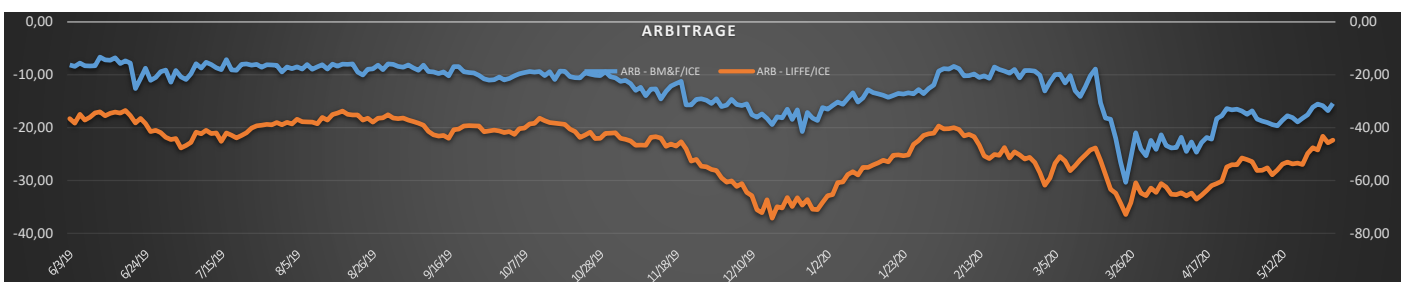
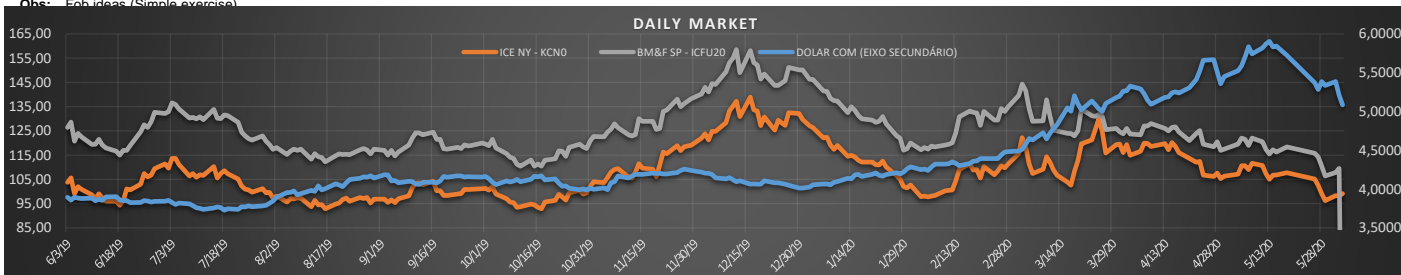
DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,0850

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 520,00
PADRÃO 1A - FC CERRADO		R\$ 505,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 495,00
PADRÃO 2 - GOOD CUP DURO		R\$ 475,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 450,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 430,00
PADRÃO 5 - RIO		R\$ 360,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	-3
NY 2/3 15/16 FC CERRADO	-6
NY 2/3 14/16 FC CERRADO	-9
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-9
NY 3/4 14/16 GOOD CUP	-15
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
NY 5/6 13UP 300 DEF COB GRINDERS	-23
NY 5/6 12UP 350 DEF COB GRINDERS	-26
NY 3 17/18 RM (US\$ / 50 KGS)	76
NY 4 15/16 RM (US\$ / 50 KGS)	73
NY 4 14/16 RM (US\$ / 50 KGS)	70

Obs: Fob ideas (Simple exercise)



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Coffee Market Report

The Indonesian government trade data from Sumatra, which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of May were 13,460 bags or 9.20% lower than the same month last year, at a total of 132,770 bags. This contributes to the islands cumulative robusta coffee exports for the first eight months of the present October 2019 to September 2020 coffee year to be 359,143 bags or 22.73% higher than the same period in the previous coffee year, at a total of 1,938,868 bags.

The National Coffee Institute of Honduras have reported that the country's coffee exports for the month of May were 20.90% lower than the same month last year, at a total of 729,958 bags. This they say has contributed to the cumulative coffee exports for the first eight months of the present October 2019 to September 2020 coffee year to be 8.50% lower than the same period in the previous coffee year, at a total of 4,273,594 bags.

The National Coffee Institute of Costa Rica have reported that the country's coffee exports for the month of May were 13% lower than the same month last year, at a total of 143,781 bags. This they say has contributed to the cumulative coffee exports for the first eight months of the present October 2019 to September 2020 coffee year to be 3.5% lower than the same period in the previous coffee year, at a total of 697,307 bags.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 44.72 usc/Lb. This equates to 45.54% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 160 bags yesterday; to register these stocks at 1,759,806 bags, with 91.1% of these certified stocks being held in Europe at a total of 1,602,694 bags and the remaining 8.9% being held in the USA at a total of 157,112. There was a larger in number 5,235 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 13,492 bags.

Fonte: iandmsmith.com