

Market closed on June 12, 2020

ICE: CONTRACT	SETTLE
KCN0	96,75
KCU0	98,55
KCZ0	100,80
KCH1	102,95
KCK1	105,85

SPREAD: ICE (CTS/LB)	
-1,80	July/September
-2,25	September/December
-2,15	December/March
-2,90	March/May
-1,25	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,01	September/September
-11,71	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,9350

**Coffee Market Report**

The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported their forecast for the exclusively arabica coffee crop from Ethiopia for the new October 2020 to September 2021 coffee crop year shall be 0.70% higher than the previous October 2019 to September 2020 crop, at a total of 7.5 million bags. The Ethiopian farmers will also continue to benefit from the improved agricultural extension services offered by the Ethiopian Government and various NGO's supporting coffee production and marketing within the predominantly small-scale producing coffee community of Ethiopia.

Of this new crop, the forecast is that Ethiopia will export 6.40% or 250,000 bags more than the previous marketing year at a total of 4.15 million bags of green coffee. The domestic consumption for Ethiopia over the October 2019 to September 2020 coffee year is estimated to be 1.65% or 53,000 bags lower than the October 2018 to September 2019 coffee year at a total of 3.14 million bags, while the report suggests that the forecast reduction in local consumption could be attributed to the social distancing practices put in place due to the COVID-19 pandemic. The USDA outlook for domestic consumption in Ethiopia for the coming October 2020 to September 2021 coffee year is premised on the assumption that the easing of Covid-19 restrictions could see local domestic consumption register a degree of recovery, at an estimated 3.4 million bags.

The September to September contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 43.14 usc/Lb. This equates to 43.27% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 6,965 bags yesterday; to register these stocks at 1,733,968 bags, with 91.1% of these certified stocks being held in Europe at a total of 1,580,431 bags and the remaining 8.9% being held in the USA at a total of 153,537. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 24,489 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 34,833 bags over the weeks of trade leading up to Monday 8th. June, to see these stocks registered at 2,046,667 bags, on the day.

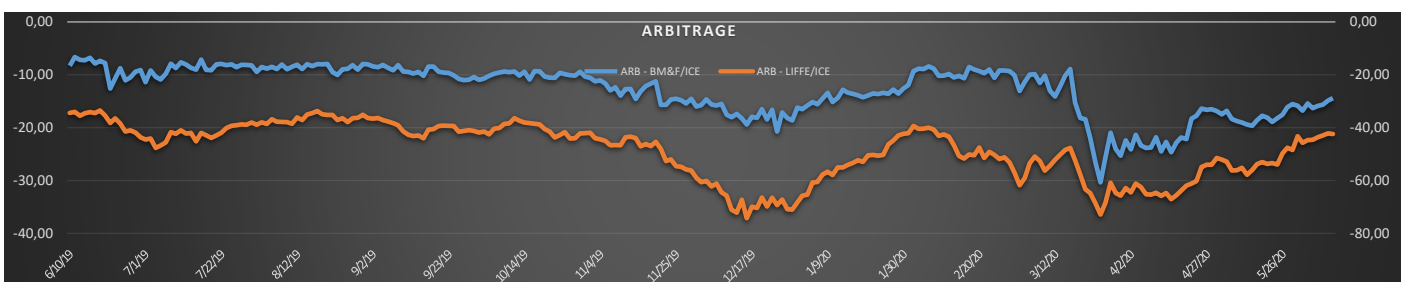
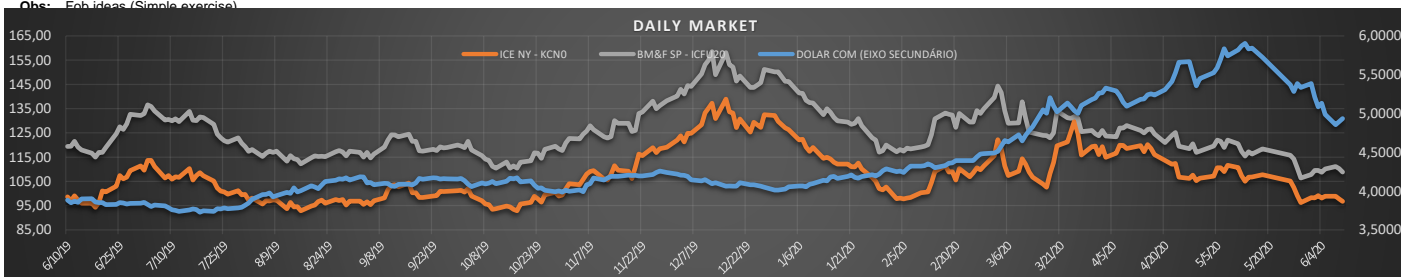
Fonte: iandmsmith.com

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 560,00
	PADRÃO 1A - FC CERRADO	R\$ 480,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 470,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 450,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 425,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 375,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER	
NY 2/3 17/18 FC CERRADO	-3
NY 2/3 15/16 FC CERRADO	-6
NY 2/3 14/16 FC CERRADO	-9
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-9
NY 3/4 14/16 GOOD CUP	-15
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
NY 5/6 12UP 300 DEF COB GRINDERS	-31
NY 5/6 12UP 350 DEF COB GRINDERS	-34
NY 3 17/18 RM (US\$ / 50 KGS)	84
NY 4 15/16 RM (US\$ / 50 KGS)	80
NY 4 14/16 RM (US\$ / 50 KGS)	77

Obs: Fob ideas (Simple exercise)



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