

Market closed on **June 18, 2020**

ICE: CONTRACT	SETTLE
KCN0	96,25
KCU0	98,15
KCZ0	100,30
KCH1	102,40
KCK1	103,80

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,2580

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 555,00
	PADRÃO 1A - FC CERRADO	R\$ 485,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 475,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 460,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 430,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 390,00
	PADRÃO 5 - RIO	R\$ 365,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 365,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 345,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	-7
NY 2/3 15/16 FC CERRADO	-10
NY 2/3 14/16 FC CERRADO	-13
NY 2/3 17/18 FC SOUTH OF MINAS	-9
NY 2/3 14/16 FC SOUTH OF MINAS	-15
NY 2/3 17/18 GOOD CUP	-12
NY 3/4 14/16 GOOD CUP	-18
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-17
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-23
NY 5/6 13UP 300 DEF COB GRINDERS	-28
NY 5/6 12UP 350 DEF COB GRINDERS	-31
NY 3 17/18 RM (US\$ / 50 KGS)	76
NY 4 15/16 RM (US\$ / 50 KGS)	73
NY 4 14/16 RM (US\$ / 50 KGS)	70

Obs: Fob ideas (Simple exercise)

SPREAD: ICE (CTS/LB)	
-1,90	July/September
-2,15	September/December
-2,10	December/March
-1,40	March/May
-2,65	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,61	September/September
-11,21	December/December

Coffee Market Report

The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported their forecast for the end of year Global Coffee Stocks for the October 2020 to September 2021 coffee year to be 42 million bags, the increase in Global Coffee Stocks by 18.18% from the previous year can be attributed to the expected Global coffee production for the October 2020 to September 2021 coffee year to reach a record high of 176.1 million bags, 5.45% higher than the previous year. This buoyed by the expected production output in Brazil for the July 2020 to June 2021 coffee being 14.5% or 8.60 million bags higher than the previous season at a total of 67.90 million bags. The USDA have also revised their Global Coffee Production and Export figures for the October 2019 to September 2020 coffee year, taking the Covid-19 pandemic into account to see Global Coffee Production at 166.9 million bags or 1.14% lower than the previous estimate, while Global Coffee exports have been revised to be 112 million bags or 2.95% lower than the previous estimate.

Many independent forecasters have indicated that internal Brazil Coffee Stocks are relatively low at the end of the current season with the USDA estimating July 2019 to June 2020 end coffee stocks at 1,373,000 bags heading into this new biennially bearing larger Brazil bumper crop for the July 2020 to June 2021 Arabica coffee year. This would indicate that the boost in internal coffee stocks to come, from this crop which harvest is currently underway, will be necessary to fuel supplies into consumer markets as well as supplement Brazil's strong internal coffee consumption heading into the next biennial bearing lower crop to come in the July 2021 to June 2022 coffee year to follow. The 2020/2021 Brazil coffee crop is currently underway and apart from a few light showers reported over a few specific areas, conditions are otherwise considered normal for this time of year and remain conducive for harvesting.

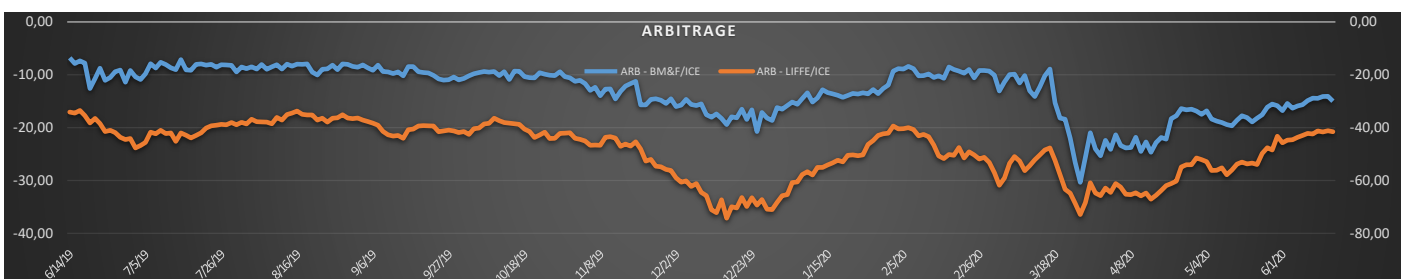
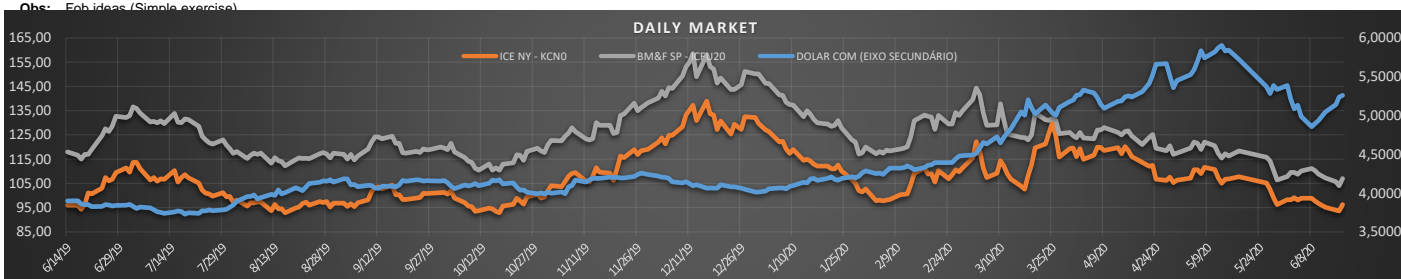
The September to September contract arbitrage between the London and New York markets widened yesterday; to register this at 42.20 usc/Lb. This equates to 44.14% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,874 bags yesterday; to register these stocks at 1,670,504 bags, with 91.3% of these certified stocks being held in Europe at a total of 1,524,812 bags and the remaining 8.7% being held in the USA at a total of 145,692 bags. There was meanwhile a larger in number 5,367 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 47,890 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 39,500 bags over the weeks of trade leading up to Monday 15th. June, to see these stocks registered at 2,007,167 bags, on the day.

It was a modest day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a sideways track for the day. The Sugar and Cocoa markets ended the day on a positive note, while the Coffee markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.2581% higher; to see this index registered at 358.2273. The day starts with the U.S. Dollar steady, trading at 1.255 to Sterling, at 1.128 to the Euro and with the US Dollar buying 5.244 Brazilian Real.

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ASSUNTOS

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