

Market closed on **June 25, 2020**

ICE: CONTRACT	SETTLE
KCN0	97,80
KCU0	100,05
KCZ0	102,15
KCH1	103,55
KCK1	104,95

SPREAD: ICE (CTS/LB)	
-2,25	July/September
-2,10	September/December
-1,40	December/March
-1,40	March/May
-1,25	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,51	September/September
-13,06	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3200

### Coffee Market Report

The Ugandan Coffee Development Authority UCDA have reported that their country's coffee exports for the month of May were 91,811 bags or 26.56% higher than the same month last year, at a total of 437,597 bags. This has contributed to the country's cumulative coffee exports for the first eight months of the present October 2019 to September 2020 coffee year to have been 584,884 bags or 21.01% higher than the same period in the previous coffee year, at a total of 3,368,606 bags.

By comparing quantity of coffee exported by type in May this year compared to the same month of last Coffee Year, Robusta increased in quantity by 35.81% to total 340,830 bags, Similarly, Arabica exports also registered an increase in quantity of 2.04% to total 96,767 bags. The increase in exports has been attributed to the increased production on account of fruition of the newly planted coffee.

The Brazil Real currency has shown a degree of muscle against the US Dollar in recent days, and yesterday strengthened by 2.03% against the US Dollar. A stronger Brazil Real traditionally discourages export selling from Brazil's coffee producers, which could bring a degree of buoyancy to the coffee futures markets in the coming days, should this trend continue.

The September to September contract arbitrage between the London and New York markets widened yesterday; to register this at 44.45 usc/Lb. This equates to 45.26% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,062 bags yesterday; to register these stocks at 1,670,081 bags, with 91.8% of these certified stocks being held in Europe at a total of 1,533,656 bags and the remaining 8.2% being held in the USA at a total of 136,425 bags. There was meanwhile a larger in number 3,293 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 37,894 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 24,667 bags over the weeks of trade leading up to Monday 22nd. June, to see these stocks registered at 1,982,500 bags, on the day.

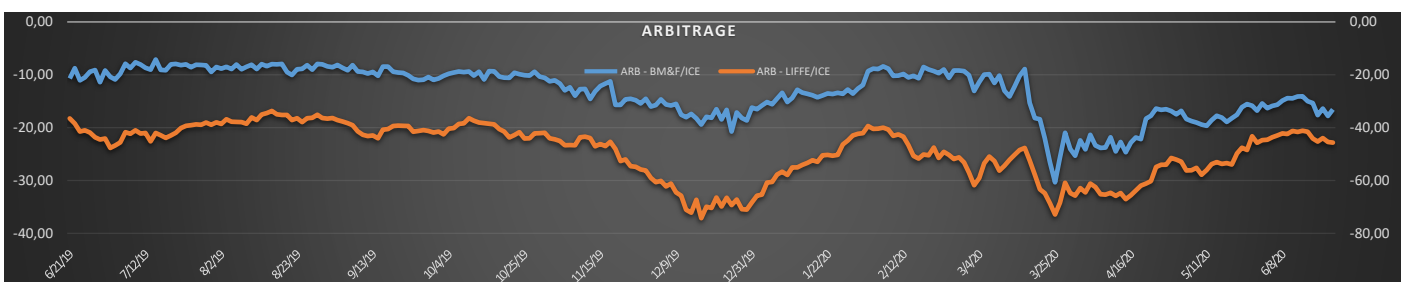
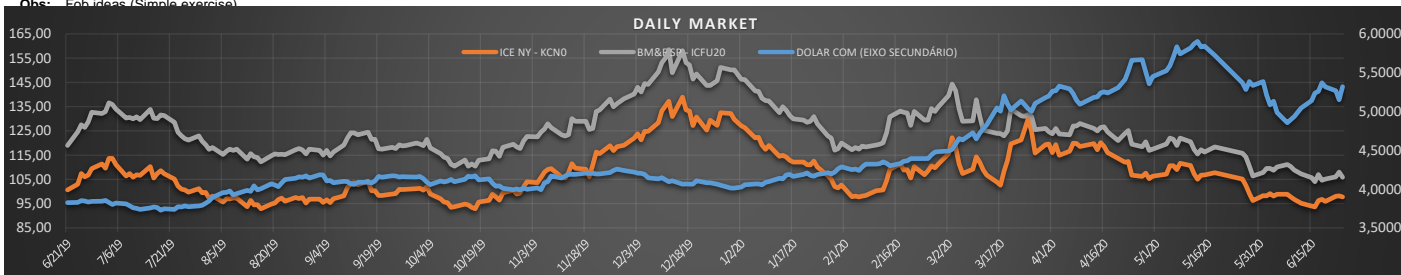
MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 560,00
	PADRÃO 1A - FC CERRADO	R\$ 500,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 490,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 470,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 440,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 370,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-7
NY 2/3 15/16 FC CERRADO	-10
NY 2/3 14/16 FC CERRADO	-13
NY 2/3 17/18 FC SOUTH OF MINAS	-8
NY 2/3 14/16 FC SOUTH OF MINAS	-14
NY 2/3 17/18 GOOD CUP	-12
NY 3/4 14/16 GOOD CUP	-18
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-17
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-23
NY 5/6 13UP 300 DEF COB GRINDERS	-29
NY 5/6 12UP 350 DEF COB GRINDERS	-32
NY 3 17/18 RM (US\$ / 50 KGS)	77
NY 4 15/16 RM (US\$ / 50 KGS)	74
NY 4 14/16 RM (US\$ / 50 KGS)	70

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Obs: Fob ideas (Simple exercise)



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