

Market closed on June 1, 2020

ICE: CONTRACT	SETTLE
KCN0	96,30
KCU0	98,15
KCZ0	100,55
KCH1	102,80
KCK1	105,70

SPREAD: ICE (CTS/LB)	
-1,85	July/September
-2,40	September/December
-2,25	December/March
-2,90	March/May
-1,20	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,61	September/September
-11,46	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3370

Coffee Market Report

With the month of May coming to a close and with the shipment statistics already at hand, the Vietnam General Statistics office have estimated that the coffee exports for the month of May shall be approximately 2,166,667 bags. This they say, shall result in the countries coffee exports for the first five months of this year to be 4.7% higher than the same period last year, at a total of 13,550,000 bags.

The General Statistics office of Vietnam had at the same time estimated that the value of the country's coffee exports for the first five months of this year, shall be 2.9% higher than the same period last year, at a total of approximately 1.37 billion U.S. dollars. Although the Vietnamese Government enforced a countrywide lockdown in early April, for the most part within the coffee and other agricultural sectors within the country and barring a small degree of disruption to the flow of goods from the interior, generally business has taken place as usual throughout the month of May.

The Ivory Coast as west Africa's leading robusta coffee producer, have reported that their coffee exports for the month of April were 73,333 bags or 54.97% lower than the same month last year, at a total of 60,083 bags. This has contributed to their country's cumulative coffee exports for the first four months of 2020 to be 75,800 bags or 19.35% lower than the same period last year, at a total of 315,950 bags.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 45.7 usc/Lb. This equates to 46.12% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 3,952 bags yesterday; to register these stocks at 1,778,195 bags, with 90.9% of these certified stocks being held in Europe at a total of 1,614,196 bags and the remaining 9.1% being held in the USA at a total of 160,047. There was no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 5,985 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 33,000 bags over the weeks of trade leading up to Monday 25th May, to see these stocks registered at 2,137,167 bags, on the day.

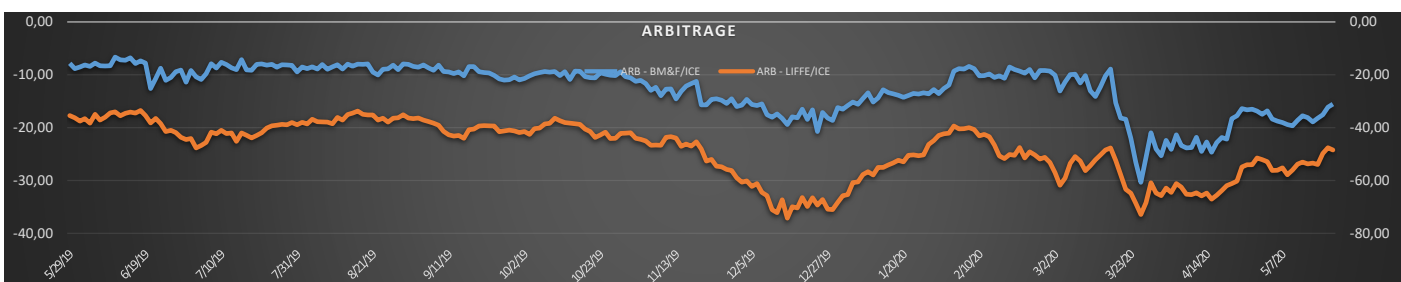
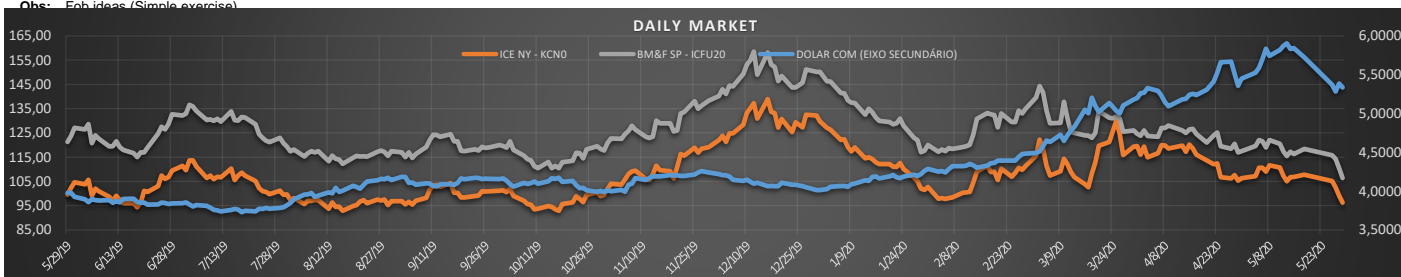
Fonte: iandmsmith.com

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 530,00
	PADRÃO 1A - FC CERRADO	R\$ 515,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 505,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 460,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 450,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 430,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	-3
NY 2/3 15/16 FC CERRADO	-6
NY 2/3 14/16 FC CERRADO	-9
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-13
NY 3/4 14/16 GOOD CUP	-19
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
NY 5/6 13UP 300 DEF COB GRINDERS	-31
NY 5/6 12UP 350 DEF COB GRINDERS	-34
NY 3 17/18 RM (US\$ / 50 KGS)	72
NY 4 15/16 RM (US\$ / 50 KGS)	69
NY 4 14/16 RM (US\$ / 50 KGS)	65

Obs: Fob ideas (Simple exercise)



COLABORADORES	ASSUNTOS	SKYPE	E-MAIL	CEL. / WHATSAPP	CEL. ADICIONAL
CRISTIANE DAMASCENO	ADMINISTRATIVO	mcc.fiscal	fiscal@mangacoffee.com.br	+55 35 9 8810 5347	-
EMANUEL PERIARD	QUALIDADE	-	-	+55 35 9 8806 3771	-
GLAUCIENE PARANHOS DE SOUZA	RECEPÇÃO	live:secretaria_4359	secretaria@mangacoffee.com.br	+55 35 9 9800 1785	+55 35 9 8721 5876
JOHN MOTA	CONTABIL	contabil_1738	contabil@mangacoffee.com.br	+55 35 9 8818 1347	-
JOSÉ ANTONIO DOS SANTOS MANGA	DIRETOR/QUALIDADE/COMERCIAL	mangajoao	manga@mangacoffee.com.br	+55 35 9 8433 3280	+55 35 9 8879 9169
KELLY APARECIDA FERREIRA	CERTIFICAÇÕES	kelly-ferreira1	certificacao@mangacoffee.com.br	+55 35 9 8817 3837	-
LEONARDO SOARES	DIRETOR/ADMINISTRATIVO/FINANCEIRO	lss_82	leonardo@mangacoffee.com.br	+55 35 9 8893 9033	+55 35 9 8722 3328
MARCO TULIO SARTO	QUALIDADE	-	-	+55 35 9 8899 7790	-
PATRICIA TOMAZ DE ASSIS	ASSISTENTE ADM/FINANCEIRO	mcc.adrielle	adm@mangacoffee.com.br	+55 35 9 9237 6798	+55 35 9 9813 7640