

Market closed on **July 15, 2020**

ICE: CONTRACT	SETTLE
KCN0	97,95
KCU0	100,55
KCZ0	102,50
KCH1	103,70
KCK1	104,90

SPREAD: ICE (CTS/LB)	
-2,60	July/September
-1,95	September/December
-1,20	December/March
-1,20	March/May
-1,15	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,01	September/September
-13,41	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3480

### Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within this market by 11.48% over the week of trade leading up to Tuesday 7th. July; to register a new net short position of 22,796 lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 4.12%, to register a net long position of 46,993 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market cut their net short sold position within the market by 5.43%, to register a new net short position of 23,843 Lots which is the equivalent of 6,759,385 bags. This net short position has most likely been decreased, following the period of mixed but overall sideways trade that has since followed.

The Coffee Exporters Association in Brazil Cecaaf have reported that the countries green coffee exports for the month of June were 9.8% lower than the same month last year, to total 2.47 million bags, this number made up of 1.85 million bags of Arabica Coffee down 21.3% from the same month last year and 617,739 bags of Robusta Coffee which is up 60% from the same month last year. This they say has contributed to the country's cumulative green coffee exports for the July 2019 to June 2020 Coffee Crop year to be 4% lower than the previous biennial bearing higher crop year, to see exports in 2019/20 reach a total of 35.89 million bags.

The September to September contract arbitrage between the London and New York markets widened yesterday; to register this at 43.13 usc/Lb. This equates to 43.72% price discount for the London Robusta coffee market.

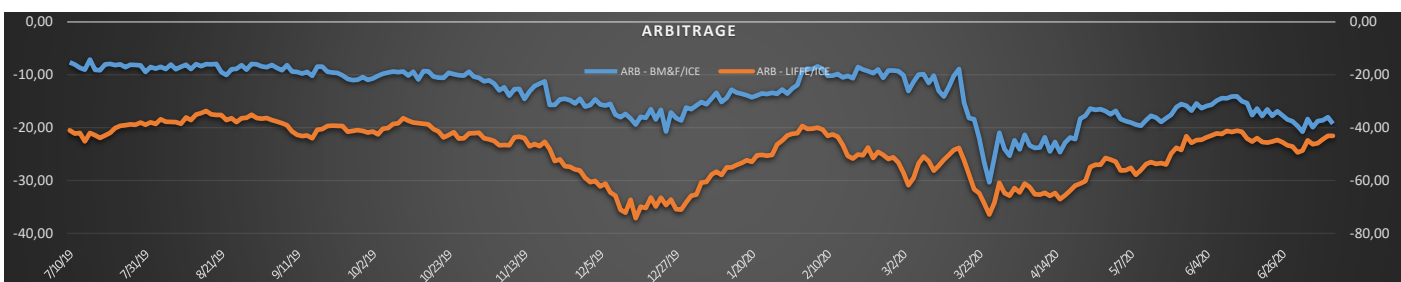
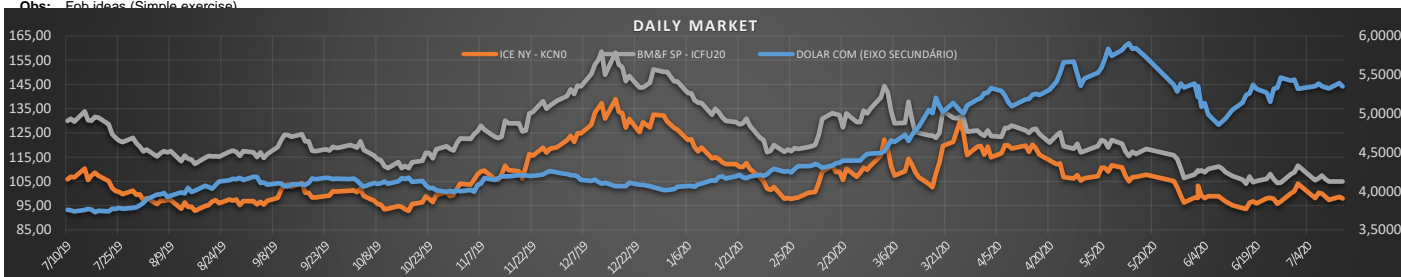
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MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 550,00
	PADRÃO 1A - FC CERRADO	R\$ 500,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 490,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 470,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 445,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-7
NY 2/3 15/16 FC CERRADO	-10
NY 2/3 14/16 FC CERRADO	-13
NY 2/3 17/18 FC SOUTH OF MINAS	-9
NY 2/3 14/16 FC SOUTH OF MINAS	-15
NY 2/3 17/18 GOOD CUP	-13
NY 3/4 14/16 GOOD CUP	-19
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-17
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-23
NY 5/6 13UP 300 DEF COB GRINDERS	-22
NY 5/6 12UP 350 DEF COB GRINDERS	-25
NY 3 17/18 RM (US\$ / 50 KGS)	75
NY 4 15/16 RM (US\$ / 50 KGS)	72
NY 4 14/16 RM (US\$ / 50 KGS)	68

Obs: Fob ideas (Simple exercise)



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCO TULIO SARTO  
PATRÍCIA TOMAZ DE ASSIS

### ASSUNTOS

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DIRETOR/QUALIDADE/COMERCIAL  
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