

Market closed on July 20, 2020

ICE: CONTRACT	SETTLE
KCN0	102,30
KCU0	104,80
KCZ0	106,85
KCH1	107,95
KCK1	109,05

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3850

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 560,00
	PADRÃO 1A - FC CERRADO	R\$ 530,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 520,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 500,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 465,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 370,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-7
NY 2/3 15/16 FC CERRADO	-10
NY 2/3 14/16 FC CERRADO	-13
NY 2/3 17/18 FC SOUTH OF MINAS	-9
NY 2/3 14/16 FC SOUTH OF MINAS	-15
NY 2/3 17/18 GOOD CUP	-12
NY 3/4 14/16 GOOD CUP	-18
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-18
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-24
NY 5/6 13UP 300 DEF COB GRINDERS	-21
NY 5/6 12UP 350 DEF COB GRINDERS	-24
NY 3 17/18 RM (US\$ / 50 KGS)	76
NY 4 15/16 RM (US\$ / 50 KGS)	73
NY 4 14/16 RM (US\$ / 50 KGS)	70

Obs: Fob ideas (Simple exercise)

SPREAD: ICE (CTS/LB)	
-2,50	July/September
-2,05	September/December
-1,10	December/March
-1,10	March/May
-1,05	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-17,26	September/September
-17,76	December/December

Coffee Market Report

The markets remain devoid of fundamental supportive news and the frost risk for Brazil is now on the wane. The northern hemisphere coffee consumer markets are in peak summer holiday season, which are traditionally lower consumption months, consumer roasters are side-lined, with ample stocks being held in these consumer countries to draw from in the event of any short-term roaster fill-in needs.

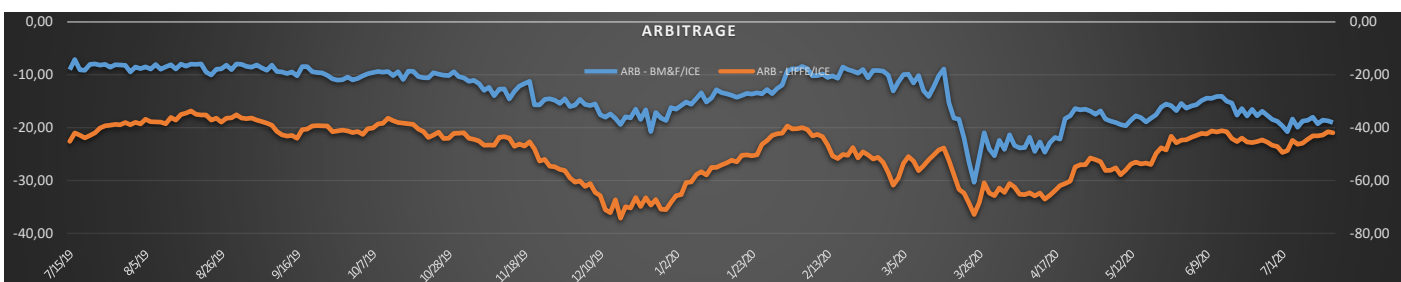
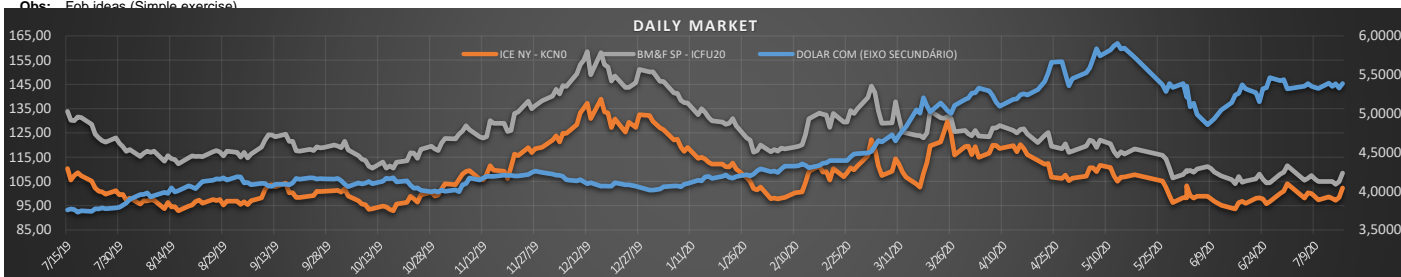
The September to September contract arbitrage between the London and New York markets widened yesterday; to register this at 41.97 usc/Lb. This equates to 42.67% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 8,212 bags yesterday to register these stocks at 1,615,196 bags, with 93.1% of these certified stocks being held in Europe at a total of 1,503,857 bags and the remaining 6.9% being held in the USA at a total of 111,339 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 19,146 bags.

It was a neutral day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a sideways track for the day. The Cocoa, Coffee, Cotton, Copper Corn and Soybean markets ended the day on a positive note, while the Oil, Natural Gas, Sugar, Orange Juice, Wheat, Gold and Silver markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.1405% higher; to see this index registered at 373.4128. The day starts with the U.S. Dollar steady, trading at 1.255 to Sterling, at 1.138 to the Euro and with the US Dollar buying 5.331 Brazilian Real.

The New York and London markets started the day yesterday trading close to par on modest negative note, both markets started to attract buying support to move onto a neutral track soon after. As the afternoon progressed both the New York and London markets continued on their respective positive tracks to see the markets close on a positive note for the day.

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