

Market closed on **July 22, 2020**

ICE: CONTRACT	SETTLE
KCN0	101,75
KCU0	104,50
KCZ0	106,60
KCH1	107,75
KCK1	108,80

SPREAD: ICE (CTS/LB)	
-2,75	July/September
-2,10	September/December
-1,15	December/March
-1,05	March/May
-1,00	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-16,96	September/September
-17,51	December/December

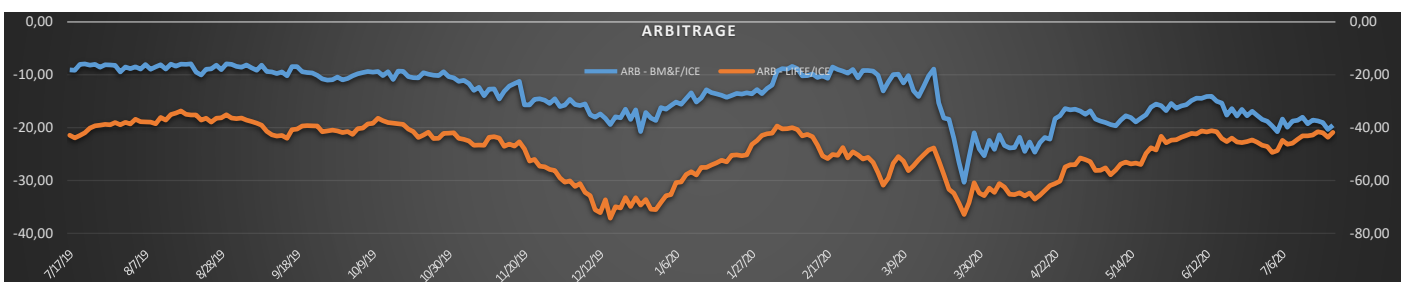
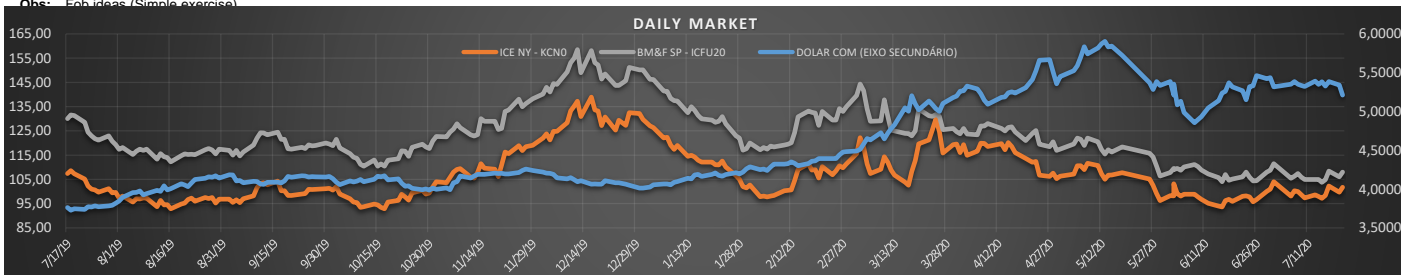
DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,2110

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 540,00
	PADRÃO 1A - FC CERRADO	R\$ 500,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 490,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 470,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 445,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 355,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-9
NY 2/3 15/16 FC CERRADO	-12
NY 2/3 14/16 FC CERRADO	-15
NY 2/3 17/18 FC SOUTH OF MINAS	-11
NY 2/3 14/16 FC SOUTH OF MINAS	-17
NY 2/3 17/18 GOOD CUP	-14
NY 3/4 14/16 GOOD CUP	-20
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-19
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-25
NY 5/6 13UP 300 DEF COB GRINDERS	-24
NY 5/6 12UP 350 DEF COB GRINDERS	-27
NY 3 17/18 RM (US\$ / 50 KGS)	76
NY 4 15/16 RM (US\$ / 50 KGS)	72
NY 4 14/16 RM (US\$ / 50 KGS)	69

Obs: Fob ideas (Simple exercise)



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Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within this market by 8.68% over the week of trade leading up to Tuesday 14th. July, to register a new net short position of 24,776 lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 0.81%, to register a net long position of 46,661 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market cut their net short sold position within the market by 0.51%, to register a new net short position of 23,722 Lots which is the equivalent of 6,725,082 bags. This net short position has most likely been little changed, following the period of mixed but overall sideways trade that has since followed.

The September to September contract arbitrage between the London and New York markets narrowed yesterday; to register this at 41.79 usc/Lb. This equates to 41.89% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 4,515 bags yesterday to register these stocks at 1,594,082 bags, with 94% of these certified stocks being held in Europe at a total of 1,499,490 bags and the remaining 6% being held in the USA at a total of 94,592 bags. There was meanwhile a larger in number 5,643 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 13,503 bags.

It was a softer day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a sideways track for the day. The Cocoa market ended the day on a positive note, while the Sugar and Coffee markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.4075% lower; to see this index registered at 373.7245. The day starts with the U.S. Dollar steady, trading at 1.268 to Sterling, at 1.144 to the Euro and with the US Dollar buying 5.329 Brazilian Real.

The New York and London markets started the day yesterday trading on a negative note, both markets maintained this stance into the early afternoon trade. As the afternoon progressed both markets attracted a degree of buying support to see the markets trend positive, this was short lived as the markets started to fall lower late in the day. Both the New York and London markets closed near the lows of the day.

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