

Market closed on **July 30, 2020**

ICE: CONTRACT	SETTLE
KCN0	111,60
KCU0	114,50
KCZ0	116,35
KCH1	117,35
KCK1	118,20

SPREAD: ICE (CTS/LB)	
-2,90	July/September
-1,85	September/December
-1,00	December/March
-0,85	March/May
-0,80	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-26,96	September/September
-27,26	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,1730

### Coffee Market Report

With the month of July coming to a close and with the shipment statistics already at hand, the Vietnam General Statistics office have estimated that the coffee exports for the month of July shall be approximately 2,000,000 bags. This they say, shall result in the countries coffee exports for the first seven months of this year to be 1.4% lower than the same period last year, at a total of 17,666,667 bags.

The General Statistics office of Vietnam had at the same time estimated that the value of the country's coffee exports for the first seven months of this year, shall be 0.5% lower than the same period last year, at a total of approximately 1.80 billion US Dollars.

The September to September contract arbitrage between the London and New York markets narrowed yesterday; to register this at 49.05 usc/Lb. This equates to 44.73% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 104 bags yesterday to register these stocks at 1,597,688 bags, with 94.2% of these certified stocks being held in Europe at a total of 1,504,260 bags and the remaining 5.8% being held in the USA at a total of 93,428 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 7,451 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 22,333 bags over the weeks of trade leading up to Monday 27th. July, to see these stocks registered at 1,867,333 bags, on the day.

It was a neutral day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a sideways track for the day. The Cocoa market ended the day on a positive note, while the Sugar and Coffee market ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.0913% lower; to see this index registered at 386.6463. The day starts with the U.S. Dollar steady, trading at 1.292 to Sterling, at 1.173 to the Euro and with the US Dollar buying 5.153 Brazilian Real.

The New York market started the day yesterday trading on a modest positive note, while the London market started the day yesterday trading on a modest soft note. Both markets attracted a small degree of buying support to move onto a negative track for the early afternoon trade. As the afternoon progressed both the New York and London markets dropped off the highs of the morning to trade softer for the day. There was some brief support midsession which was short lived with both markets trending softer towards the close.

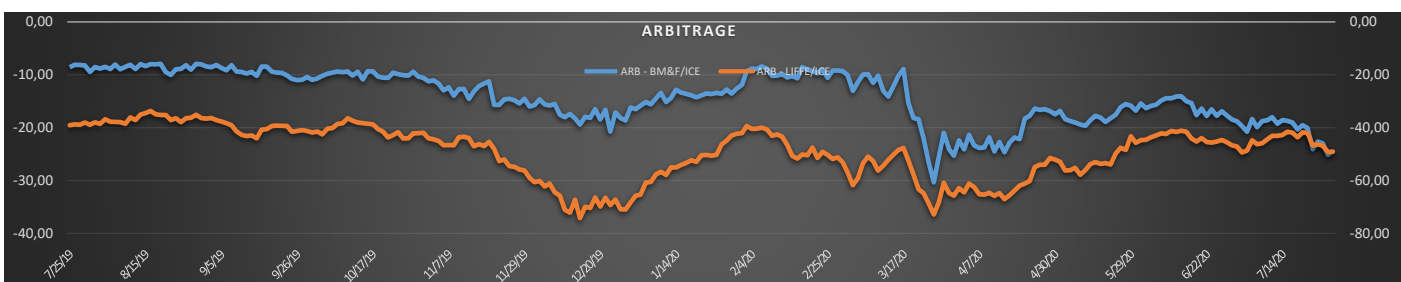
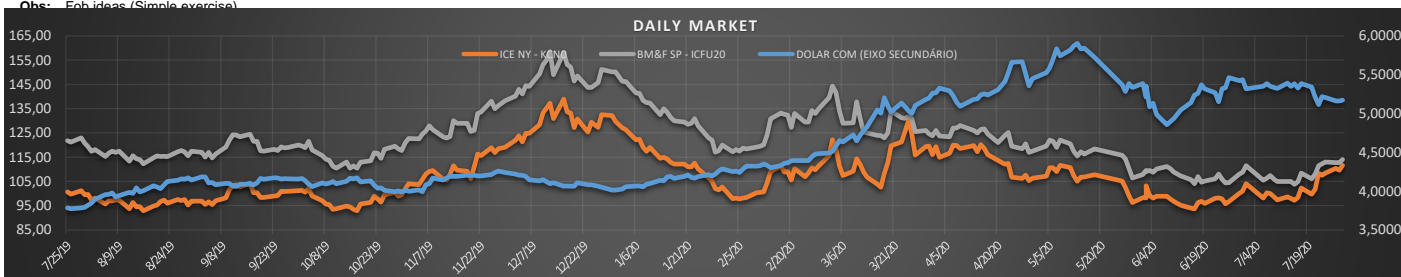
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MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 620,00
	PADRÃO 1A - FC CERRADO	R\$ 570,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 560,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 540,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 500,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 460,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-5
NY 2/3 15/16 FC CERRADO	-8
NY 2/3 14/16 FC CERRADO	-11
NY 2/3 17/18 FC SOUTH OF MINAS	-7
NY 2/3 14/16 FC SOUTH OF MINAS	-13
NY 2/3 17/18 GOOD CUP	-11
NY 3/4 14/16 GOOD CUP	-17
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-18
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-24
NY 5/6 13UP 300 DEF COB GRINDERS	-27
NY 5/6 12UP 350 DEF COB GRINDERS	-30
NY 3 17/18 RM (US\$ / 50 KGS)	81
NY 4 15/16 RM (US\$ / 50 KGS)	78
NY 4 14/16 RM (US\$ / 50 KGS)	75

Obs: Fob ideas (Simple exercise)



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCO TULIO SARTO  
PATRÍCIA TOMAZ DE ASSIS

### ASSUNTOS

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RECEPÇÃO  
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