

Market closed on July 2, 2020

ICE: CONTRACT	SETTLE
KCN0	101,00
KCU0	103,45
KCZ0	105,35
KCH1	106,40
KCK1	107,55

SPREAD: ICE (CTS/LB)	
-2,45	July/September
-1,90	September/December
-1,05	December/March
-1,15	March/May
-1,10	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-15,91	September/September
-16,26	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,4360

### Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within this market by 20.36% over the week of trade leading up to Tuesday 23rd. June; to register a new net short position of 27,565 lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 1.02%, to register a net long position of 44,117 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within the market by 14.56%, to register a new net short position of 27,669 Lots which is the equivalent of 7,844,039 bags. This net short position has most likely been further increased, following the period of mixed but overall softer trade that has since followed.

The September to September contract arbitrage between the London and New York markets widened yesterday; to register this at 46.67 usc/Lb. This equates to 46.62% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 9,333 bags yesterday; to register these stocks at 1,653,238 bags, with 92.3% of these certified stocks being held in Europe at a total of 1,534,731 bags and the remaining 7.7% being held in the USA at a total of 118,507 bags. There was meanwhile a smaller in number 4,144 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 28,938 bags.

It was a firmer day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a positive sideways track for the day. The Coffee markets ended the day on a positive note, while the Sugar and Cocoa markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 2.0872% higher; to see this index registered at 360,1546. The day starts with the U.S. Dollar steady, trading at 1.229 to Sterling, at 1.122 to the Euro and with the US Dollar buying 5.403 Brazilian Real.

The New York and London markets started the day yesterday trading on a positive note, both markets started to attract buying support to trend very positive for the early afternoon trade. As the afternoon progressed both the London and the New York markets maintained their respective positive stance. Late in the afternoon session both markets dropped back off the highs of the day to close on a positive note for the day.

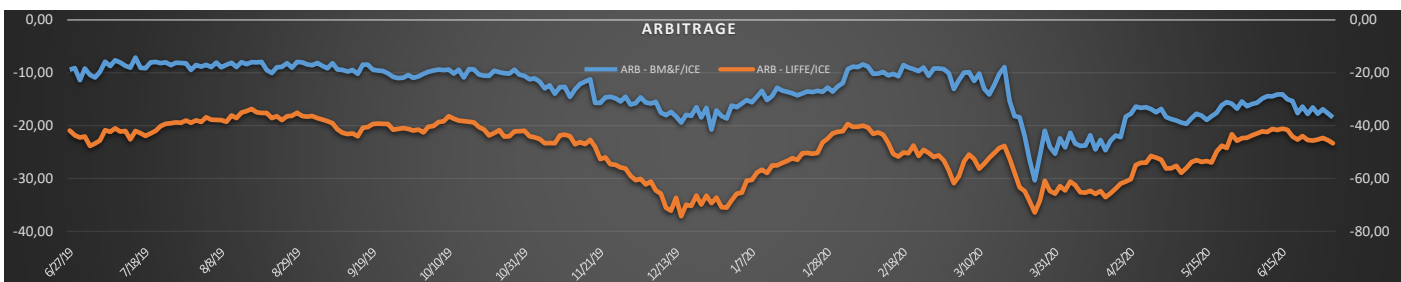
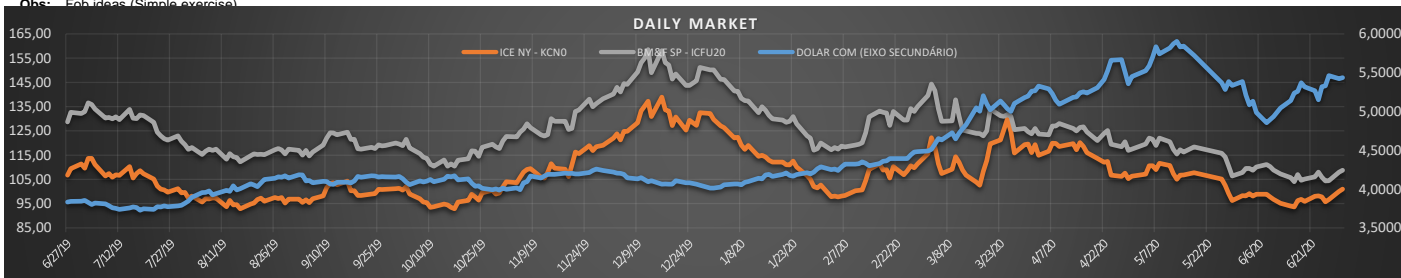
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MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 580,00
PADRÃO 1A - FC CERRADO		R\$ 520,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 510,00
PADRÃO 2 - GOOD CUP DURO		R\$ 490,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 460,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 420,00
PADRÃO 5 - RIO		R\$ 385,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 365,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 345,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-7
NY 2/3 15/16 FC CERRADO	-10
NY 2/3 14/16 FC CERRADO	-13
NY 2/3 17/18 FC SOUTH OF MINAS	-9
NY 2/3 14/16 FC SOUTH OF MINAS	-15
NY 2/3 17/18 GOOD CUP	-13
NY 3/4 14/16 GOOD CUP	-19
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-18
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-24
NY 5/6 13UP 300 DEF COB GRINDERS	-30
NY 5/6 12UP 350 DEF COB GRINDERS	-33
NY 3 17/18 RM (US\$ / 50 KGS)	79
NY 4 15/16 RM (US\$ / 50 KGS)	76
NY 4 14/16 RM (US\$ / 50 KGS)	73

Obs: Fob ideas (Simple exercise)



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCO TULIO SARTO  
PATRÍCIA TOMAZ DE ASSIS

### ASSUNTOS

ADMINISTRATIVO  
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RECEPÇÃO  
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DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
QUALIDADE  
ASSISTENTE ADM/FINANCEIRO

### SKYPE

mcc.fiscal  
-  
live:secretaria\_4359  
contabil\_1738  
mangajoao  
kelly-ferreira1  
Iss\_82  
mcc\_adrielle

### E-MAIL

fiscal@mangacoffee.com.br  
-  
secretaria@mangacoffee.com.br  
contabil@mangacoffee.com.br  
manga@mangacoffee.com.br  
certificacao@mangacoffee.com.br  
leonardo@mangacoffee.com.br  
-  
adm@mangacoffee.com.br

### CEL. / WHATSAPP

+55 35 9 8810 5347  
+55 35 9 8806 3771  
+55 35 9 9800 1785  
+55 35 9 8818 1347  
+55 35 9 8433 3280  
+55 35 9 8817 3837  
+55 35 9 8893 9033  
+55 35 9 8899 7790  
+55 35 9 9237 6798

### CEL. ADICIONAL

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-  
+55 35 9 8721 5876  
-  
+55 35 9 8879 9169  
-  
+55 35 9 8722 3328  
-  
+55 35 9 9813 7640