

_	Market closed on	July 31, 2020
ICE:	CONTRACT	SETTLE
	KCN0	115,35
	KCU0	118,25
	KCZ0	119,90
	ксн1	120,80
	KCK1	121,65

BM&F:	CONTRACT	SETTLE
	ICNU20	115,80
	ICFZ20	117.85

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	5,1590

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 625,00
	PADRÃO 1A - FC CERRADO	R\$ 575,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 565,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 545,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 505,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 460,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00
		R\$ 360,00

Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	Sep/Dec
NET	NY 2/3 17/18 FC CERRADO	-8
SELLER	NY 2/3 15/16 FC CERRADO	-11
	NY 2/3 14/16 FC CERRADO	-14
	NY 2/3 17/18 FC SOUTH OF MINAS	-10
	NY 2/3 14/16 FC SOUTH OF MINAS	-16
	NY 2/3 17/18 GOOD CUP	-13
	NY 3/4 14/16 GOOD CUP	-19
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-21
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-27
	NY 5/6 13UP 300 DEF COB GRINDERS	-30
	NY 5/6 12UP 350 DEF COB GRINDERS	-33
	NY 3 17/18 RM (US\$ / 50 KGS)	81
	NY 4 15/16 RM (US\$ / 50 KGS)	78
	NY 4 14/16 RM (US\$ / 50 KGS)	74
Oher	Ech ideas (Simple eversise)	

SPREAD: ICE (CTS/LB)		
-2,90	July/September	
-1,65	September/December	
-0,90	December/March	
-0,85	March/May	
-0,75	May/July	

ARBITRAGE: ICE/BM&F (CTS/LB)	
-30,71	September/September
-30,81	December/December

Coffee Market Report
The September to September contract arbitrage between the London and New York markets widened yesterday, to register this at 50.64 usc/Lb. This equates to 45.38% price discount for the London Robusta coffee market

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 450 bags yesterday to register these stocks at 1,598,138 bags, with 94.2% of these certified stocks being held in Europe at a total of 1,504,435 bags and the remaining 5.8% being held in the USA at a total of 93,703 bags. There was meanwhile a larger in number decrease by 2,776 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 4,675 bags

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 22,333 bags

over the weeks of trade leading up to Monday 27th. July, to see these stocks registered at 1,867,333 bags on the day. It was a firmer day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a positive sideways track for the day. The Cocoa and Coffee markets ended the day on a positive note, while the Sugar market remained unchanged on the day. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.4929% higher; to see this index registered at 388.5522. The day starts with the U.S. Dollar steady, trading at 1.296 to Sterling, at 1.176 to the Euro and with the US Dollar buying 5.170 Brazilian Real.

The London and New York markets started the day yesterday trading close to par on a modest positive note, both markets continued on this firm path early in the morning session before coming under slight selling pressure to see the markets drop back from the early highs of the morning. As the afternoon progressed both the London and New York markets attracted a degree of buying support to see the markets gain momentum, this was short lived in the London and New York with the markets dropping back from the highs of the day to both settle on a positive note for the day respectively.

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