

Market closed on August 6, 2020

ICE: CONTRACT	SETTLE
KCN0	121,55
KCU0	123,40
KCZ0	125,40
KCH1	126,30
KCK1	126,90

SPREAD: ICE (CTS/LB)	
-1,85	July/September
-2,00	September/December
-0,90	December/March
-0,60	March/May
-0,40	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-35,86	September/September
-36,31	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,2990

Coffee Market Report

The National Coffee Institute of Costa Rica have reported that the country's coffee exports for the month of July were 13.13% higher than the same month last year, at a total of 139,022 bags. This they say has contributed to the cumulative coffee exports for the first ten months of the present October 2019 to September 2020 coffee year to be equal to the same period in the previous coffee year, at a total of 980,731 bags.

The International Coffee Organisation ICO have reported that the global coffee exports for the month of June were 5.27% lower than the same month last year, at a total of 10.57 million bags, according to their report is illustrates the consequent effects of covid-19 related lockdowns impacting supply chains through challenging logistics over these months with many producer countries still in the throes of lockdown restrictions, in contrast to many northern hemisphere consumer markets where regulations are easing. This lower export figure reported in the month of June, has contributed to the cumulative global coffee exports for the first nine months of the present October 2019 to September 2020 coffee year to be 5.08% lower than the same period in the previous coffee year, at a total of 95.36 million bags.

The Colombian Coffee Growers Federation have come forth to report that they foresee production over the main harvest to come, which is due to start in October this year, to reach around 7.8 million bags, with climate thus far conducive to indicate that this, largest washed arabica producer is on track, to meet their targeted production levels of around 14 million bags for the October 2020 to September 2021 coffee year.

The November to December contract arbitrage between the London and New York markets widened yesterday; to register this at 60.58 usc/Lb. This equates to 49.07% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 49,949 bags yesterday to register these stocks at 1,537,642 bags, with 94.1% of these certified stocks being held in Europe at a total of 1,447,039 bags and the remaining 5.9% being held in the USA at a total of 90,603 bags. There is meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 0 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 18,833 bags over the weeks of trade leading up to Monday 3rd. August, to see these stocks registered at 1,848,500 bags, on the day.

It was a firmer day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a positive track for the day. The Coffee and Sugar markets ended the day on a positive note, while the Cocoa market ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.4283% higher; to see this index registered at 398.6381. The day starts with the U.S. Dollar steady, trading at 1.309 to Sterling, at 1.181 to the Euro and with the US Dollar buying 5.290 Brazilian Real.

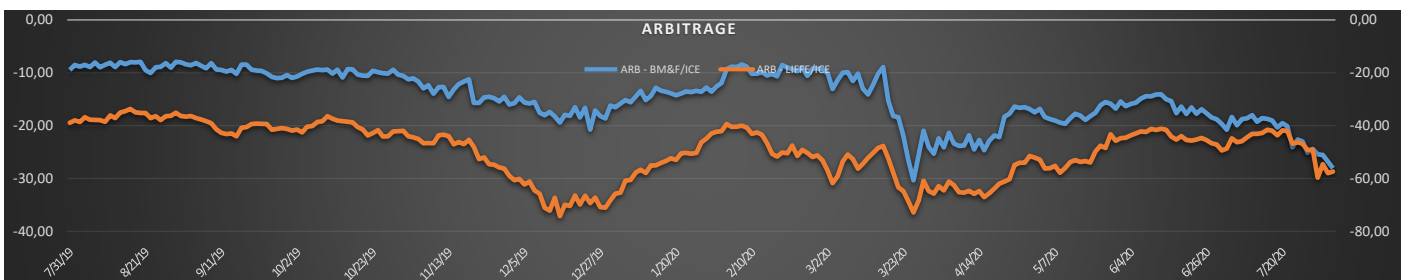
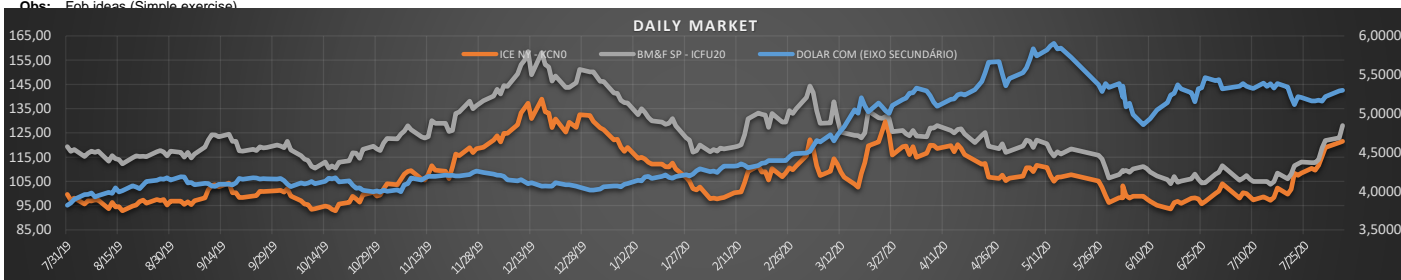
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MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 635,00
	PADRÃO 1A - FC CERRADO	R\$ 595,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 585,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 540,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 470,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-13
NY 2/3 15/16 FC CERRADO	-16
NY 2/3 14/16 FC CERRADO	-19
NY 2/3 17/18 FC SOUTH OF MINAS	-15
NY 2/3 14/16 FC SOUTH OF MINAS	-21
NY 2/3 17/18 GOOD CUP	-23
NY 3/4 14/16 GOOD CUP	-29
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-36
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-42
NY 5/6 13UP 300 DEF COB GRINDERS	-39
NY 5/6 12UP 350 DEF COB GRINDERS	-42
NY 3 17/18 RM (US\$ / 50 KGS)	83
NY 4 15/16 RM (US\$ / 50 KGS)	80
NY 4 14/16 RM (US\$ / 50 KGS)	77

Obs: Fob ideas (Simple exercise)



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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