

Market closed on August 3, 2020

ICE: CONTRACT	SETTLE
KCN0	118,95
KCU0	121,60
KCZ0	123,15
KCH1	123,90
KCK1	124,60

SPREAD: ICE (CTS/LB)	
-2,65	July/September
-1,55	September/December
-0,75	December/March
-0,70	March/May
-0,55	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-34,06	September/September
-34,06	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,2160

Coffee Market Report

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector cut their net short position within the market by 68.40% over the week of trade leading up to Tuesday 28th. July; to register a new net short sold position of 6,412 Lots which is the equivalent of 1,817,774 bags. This net short position has most likely been further decreased, following the period of positive trade that has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money Sector of this market cut their net short sold position within the market by 64.40% over the week of trade leading up to Tuesday 28th. July; to register a short-sold position of 8,898 Lots. This net short sold position is the equivalent of 1,483,000 bags and has most likely been further decreased following the period of positive trade that has since followed. The Indonesian government trade data from Sumatra, which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of July were 11,243 bags or 4.07% lower than the same month last year, at a total of 265,205 bags. This contributes to the islands cumulative robusta coffee exports for the first ten months of the present October 2019 to September 2020 coffee year to be 436,515 bags or 21.78% higher than the same period in the previous coffee year, at a total of 2,440,273 bags.

The analysts Safras & Mercado have estimated that almost 78% of the new Brazil coffee crop has already been harvested. This based on the Safras & Mercado forecast for a new crop of 68 million bags, the report would indicate that so far approximately 53 million bags of the new crop have been harvested. These coffees made up from approximately 19 million bags of conilon robusta coffees and approximately, 34 million bags of arabica coffees. The Brazil harvest this year is at a slower pace, compared to the same week in 2019 when approximately 89% of the crop was harvested, although the size of this biennial bearing larger crop can be attributed to the slower harvest time this year. Dry weather conditions are forecast to prevail over the next week throughout the Brazil Coffee belt.

A Reuters poll of a combination of nine traders and market analysts has come forth with a view on global coffee supply for the coming October 2020 to September 2021 Coffee year, to foresee a potential for 5 million bags surplus in coffee supply in the coming coffee year. This relatively large number in terms of a global coffee surplus accommodates the larger supply of arabicas and the current record harvest underway, in Brazil, whereas a deficit of an estimated 1 million bags is anticipated in global supply of robusta coffee for the coming coffee year. The impact of covid-19 related consumption is factored in as demand increases are seen within the soluble, mainly robusta demand and an anticipated lower overall demand for arabica coffees foreseen to take a toll on overall consumption. Although retail, supermarket and online services have registered some degree of uptake in developed coffee consumer nations, the overall effect of a varying degree of worldwide lockdown in the out-of-home, coffee shops, tourism, hotel, restaurants and catering, coffee consumption that is primarily supplied by quality arabica coffees, is anticipated to continue to report lower than would have otherwise been anticipated in a normal year of coffee consumption, in the months to come.

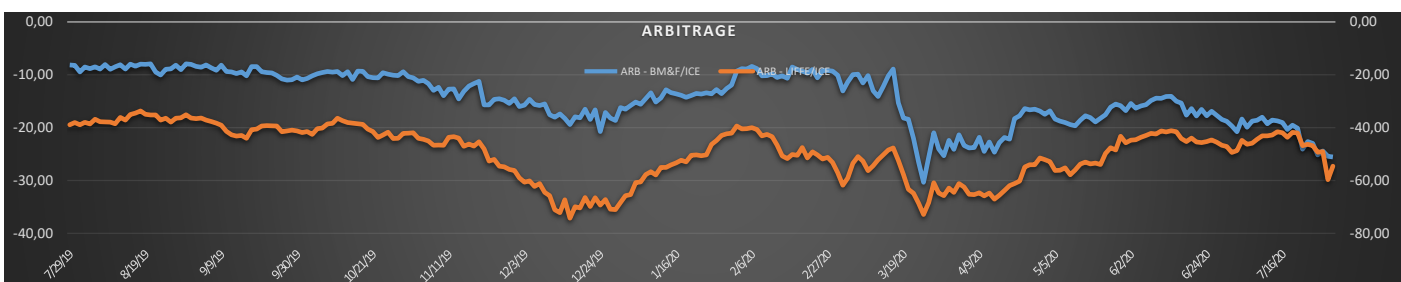
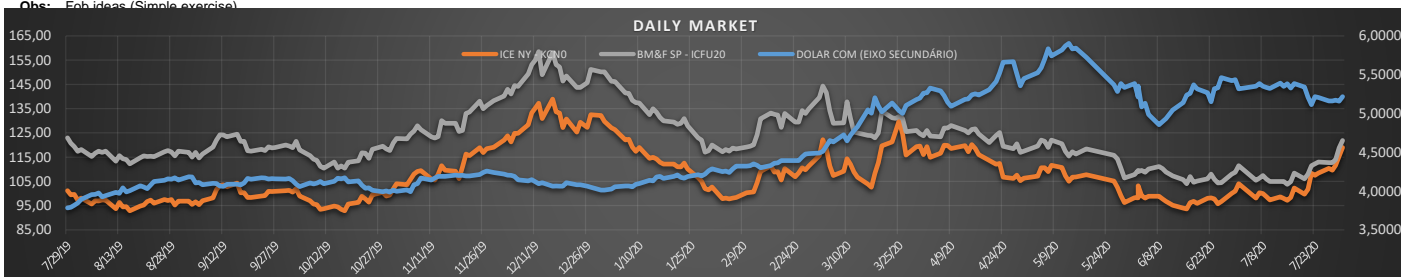
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MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 635,00
	PADRÃO 1A - FC CERRADO	R\$ 585,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 575,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 550,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 510,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 465,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-11
NY 2/3 15/16 FC CERRADO	-14
NY 2/3 14/16 FC CERRADO	-17
NY 2/3 17/18 FC SOUTH OF MINAS	-12
NY 2/3 14/16 FC SOUTH OF MINAS	-18
NY 2/3 17/18 GOOD CUP	-17
NY 3/4 14/16 GOOD CUP	-23
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-24
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-30
NY 5/6 13UP 300 DEF COB GRINDERS	-31
NY 5/6 12UP 350 DEF COB GRINDERS	-34
NY 3 17/18 RM (US\$ / 50 KGS)	80
NY 4 15/16 RM (US\$ / 50 KGS)	77
NY 4 14/16 RM (US\$ / 50 KGS)	74

Obs: Fob ideas (Simple exercise)



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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