



# MANGA

COFFEE CORPORATION

Market closed on **June 12, 2018**

ICE: CONTRACT	SETTLE
KCU8	119,50
KCZ8	123,05
KCH8	126,45
KCK9	128,75
KCN9	130,90

BM&F: CONTRACT	SETTLE
ICFUB	140,10
ICFZ8	144,10

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7110

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 370,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 350,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-7
	NY 2/3 14/16 FC SOUTH OF MINAS	-13
	NY 2/3 17/18 GOOD CUP	-12
	NY 3/4 14/16 GOOD CUP	-18
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
	NY 5/6 13UP 300 DEF COB GRINDERS	-25
	NY 5/6 12UP 350 DEF COB GRINDERS	-28
	NY 3 17/18 RM (US\$ / 50 KGS)	112
	NY 4 15/16 RM (US\$ / 50 KGS)	109
	NY 4 14/16 RM (US\$ / 50 KGS)	105

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,55	September/December
-3,40	December/March
-2,30	March/May
-2,15	May/July
-1,95	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,59	September/September
-14,11	December/December

### Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 15.75% over the week of trade leading up to Tuesday 5th. June; to register a new net short sold position of 38,009 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 1.01%, to register a net long position of 34,906 Lots on the day.

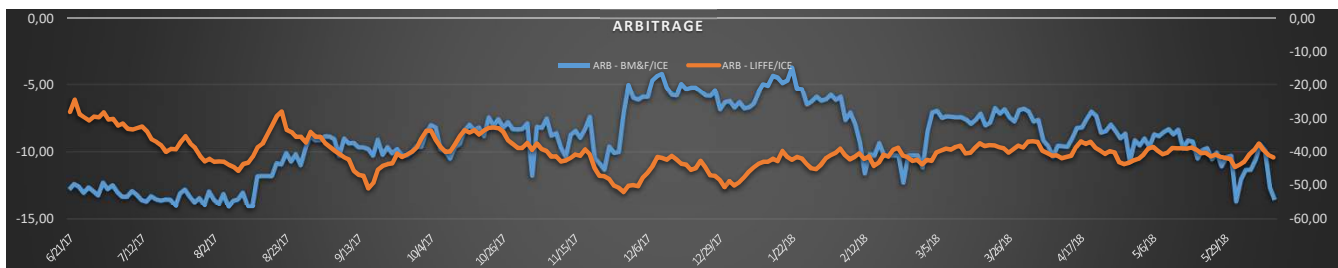
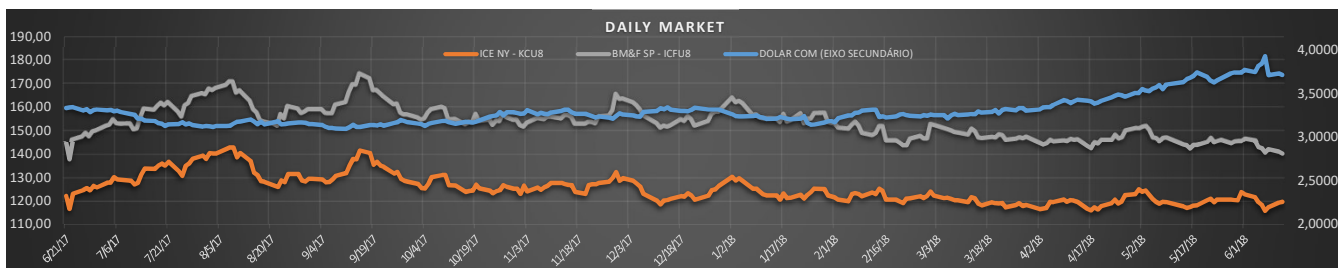
Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 17.38%, to register a net short sold position of 37,372 Lots. This net short sold position which is the equivalent of 10,594,796 bags has most likely been further decreased, following the period of mixed by overall more positive trade that has since followed and likewise, that of the managed money fund sector of the market. Reuters report that the European Coffee Federation ECF have reported that the port warehouse stocks held within reporting warehouses in the ports in Belgium, Germany, France and Italy increased by 345,567 bags or 3.19% during the month of April, to register these stocks at the end of the month at 11,194,633 bags. These stocks do not however include the unreported stocks from the industry on site inventory stocks, the transit bulk container stocks and stocks being held within non-reporting warehouses throughout Western and Eastern Europe.

This said and with the combination of West and East Europe consuming approximately 1.05 million bags of coffee a week, one might guess that the additional stocks that were not included in the report, might contribute to as much as 2.5 million bags to the reported stocks. Thus, indicating that as at the end of April, the European coffee stocks might have been close to the equivalent of close to a relatively safe, thirteen weeks of Western and Eastern European roasting demand. A factor that supports the prevailing bearish sentiment, on the part of the speculative sector of the coffee markets and likewise, contributes to complacency on the part of the consumer market industries.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 41.05 usc/Lb., while this equates to 34.44% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 5,057 bags yesterday, to register these stocks at 2,038,150 bags. There was meanwhile a smaller in number 4,045 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 30,948 bags.

Source: <http://www.iandmsmith.com>



#### COLABORADORES

CRISTIANE DAMASCENO  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCOS EDUARDO CLAUDINO  
PATRÍCIA TOMAZ DE ASSIS  
RODRIGO BARBALAT  
SANDRA GOMES  
WALLAFE VITOR TAVARES

#### ASSUNTOS

ADMINISTRATIVO  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
COMERCIAL  
ASSISTENTE ADM/FINANCEIRO  
COMERCIAL/TRADING  
CLASSIFICAÇÃO  
CLASSIFICAÇÃO/EMBARCADOR

#### SKYPE

mcc.fiscal  
ericksen\_wcs@hotmail.com  
live.secretaria\_4359  
mangajao  
kelly-ferreira1  
lss\_82  
-  
mcc\_adrielle  
barbalat  
sandra.gomes.mangacoffee  
wallafe.vit7@live.com

#### E-MAIL

fiscal@mangacoffee.com.br  
traffic@mangacoffee.com.br  
secretaria@mangacoffee.com.br  
manga@mangacoffee.com.br  
certificacao@mangacoffee.com.br  
leonardo@mangacoffee.com.br  
comercial@mangacoffee.com.br  
adm@mangacoffee.com.br  
trading@mangacoffee.com.br  
-

#### CEL. / WHATSAPP

+55 35 9 8810 5347  
+55 35 9 9199 4980  
+55 35 9 9800 1785  
+55 35 9 8433 3280  
+55 35 9 8817 3837  
+55 35 9 8893 9033  
+55 35 9 8898 8100  
+55 35 9 9237 6798  
+55 11 9 5060 7799  
+55 35 9 8834 5601  
+55 35 9 9215 0026

#### CEL. ADICIONAL

-  
-  
+55 35 9 8721 5876  
+55 35 9 8879 9169  
-  
+55 35 9 8722 3328  
+55 35 9 8879 9171  
+55 35 9 9813 7640  
+55 35 9 8879 8581  
+55 35 9 8705 7164  
+55 35 9 8839 8466